

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

What this form is for
You may use this form to give notice of shares allotted following incorporation

What this is for
You cannot use this form to give notice of shares allotted following incorporation for an allotment of shares by a company

FRIDAY



A27 *A2DFRB9E* #241
26/07/2013
COMPANIES HOUSE

on, please
at
se.gov.uk

1 Company details

Company number 0 4 3 6 2 1 8 1

Company name in full CHAPEL DOWN GROUP PLC

Filing in this form
Please complete in typescript or in bold black capitals
All fields are mandatory unless specified or indicated by *

2 Allotment dates ¹

From Date d 0 d 8 m 0 m 7 y 2 y 0 y 1 y 3
To Date d 1 d 5 m 0 m 7 y 2 y 0 y 1 y 3

Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

Currency
If currency details are not completed we will assume currency is in pound sterling

| Class of shares (E.g. Ordinary/Preference etc.) | Currency ² | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) on each share | Amount (if any) unpaid (including share premium) on each share |
|--|-----------------------|---------------------------|-----------------------------|---|--|
| SEE CONTINUATION SHEET | | | | | |
| | | | | | |
| | | | | | |

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if necessary

Details of non-cash consideration
If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ¹ | Amount (if any) unpaid on each share ¹ | Number of shares ² | Aggregate nominal value ³ |
|--|--|--|-------------------------------|--------------------------------------|
| SEE CONTINUATION SHEET | | | | £ |
| | | | | £ |
| | | | | £ |
| | | | | £ |
| Totals | | | | £ |

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show each class of shares held in other currencies. Please complete a separate table for each currency.

| Currency | | | | |
|--|--|--|-------------------------------|--------------------------------------|
| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ¹ | Amount (if any) unpaid on each share ¹ | Number of shares ² | Aggregate nominal value ³ |
| | | | | |
| | | | | |
| Totals | | | | |

| Currency | | | | |
|--|--|--|-------------------------------|--------------------------------------|
| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ¹ | Amount (if any) unpaid on each share ¹ | Number of shares ² | Aggregate nominal value ³ |
| | | | | |
| | | | | |
| Totals | | | | |

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate nominal value ⁴

⁴ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

¹ Including both the nominal value and any share premium

³ E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages

Please use a Statement of Capital continuation page if necessary

² Total number of issued shares in this class

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

1 Prescribed particulars of rights attached to shares

- The particulars are
- a particulars of any voting rights, including rights that arise only in certain circumstances,
 - b particulars of any rights, as respects dividends, to participate in a distribution,
 - c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
 - d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page
Please use a Statement of Capital continuation page if necessary

| | |
|-------------------------------|---|
| Class of share | ORDINARY |
| Prescribed particulars 1 | THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS, THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION |
| Class of share | |
| Prescribed particulars (1) | |
| Class of share | |
| Prescribed particulars (1) | |

8 Signature

I am signing this form on behalf of the company

2 Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised
Under either section 270 or 274 of the Companies Act 2006

| | |
|-----------|---|
| Signature | Signature X <i>Richard Woodhouse</i> X |
|-----------|---|

This form may be signed by
Director, Secretary, Person authorised (3), Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

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 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name
CRAIG BOWERS

Company name
VERTEX LAW LLP

Address
23 KINGS HILL AVENUE

KINGS HILL

Post town
WEST MALLING

Country/Region
KENT

Postcode
M E 1 9 4 U A

Country
ENGLAND

DX

Telephone
01732 224000

 **Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- You have signed the form

 **Important information**

Please note that all information on this form will appear on the public record

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

 **Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquires@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

3 Shares allotted

Please give details of the shares allotted, including bonus shares

² **Currency**
If currency details are not completed we will assume currency is in pound sterling

| Class of shares (E.g. Ordinary/Preference etc.) | Currency ² | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) on each share | Amount (if any) unpaid (including share premium) on each share |
|---|-----------------------|---------------------------|-----------------------------|---|--|
| ORDINARY | £ | 25,572,009 | 0 05 | 0 17 | 0 00 |
| ORDINARY | £ | 11,518,324 | 0 05 | 0 0955 | 0 00 |
| ORDINARY | £ | 1,508,200 | 0 05 | 0 10 | 0 00 |
| ORDINARY | £ | 1,180,326 | 0 05 | 0 125 | 0 00 |
| ORDINARY | £ | 1,311,474 | 0 05 | 0 15 | 0 00 |
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SH01 - continuation page

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If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Details of non-cash consideration

If a PLC, please attach valuation report (if appropriate)



7 Statement of capital (Prescribed particulars of rights attached to shares)

| Class of share | | |
|------------------------|--|--|
| Prescribed particulars | | |