

# SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

**What this form is for**  
You may use this form to give  
notice of consolidation,  
sub-division, redemption of  
shares or re-conversion of stock  
into shares.

**What this form is NOT for**  
You cannot use this form to  
give notice of a conversion of  
stock into shares.

MONDAY



LD2 \*L6BCYR5T\* #17  
24/07/2017  
COMPANIES HOUSE

### 1 Company details

Company number 0 7 3 2 0 3 4 5

Company name in full INDEPENDENT DIGITAL NEWS AND MEDIA LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.  
All fields are mandatory unless  
specified or indicated by \*

### 2 Date of resolution

Date of resolution <sup>d</sup>0 <sup>d</sup>7 <sup>m</sup>0 <sup>m</sup>6 <sup>y</sup>2 <sup>y</sup>0 <sup>y</sup>1 <sup>y</sup>7

### 3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
B Ordinary	280,000	£0.00075	280,000	£0.00075
B Ordinary	120,000	£0.00075	90,000	£0.001

### 4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
C Ordinary	420,000	£0.001166667	420,000	£0.001166667
C Ordinary	180,000	£0.001166667	210,000	£0.001

### 5 Redemption

Please show the class number and nominal value of shares that have been  
redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

# SH02

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### 6 Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

#### New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

### 7 Statement of capital


Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.


Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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#### Currency table A

GBP	A Ordinary	33,810	£33.81	
GBP	B Ordinary	280,000	£210	
GBP	C Ordinary	420,000	£490	
<b>Totals</b>		733,810	£733.81	0

#### Currency table B

				
<b>Totals</b>				

#### Currency table C

				
<b>Totals</b>				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	1,048,300	1,048.30	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.


# SH02

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### 8 Statement of capital (prescribed particulars of rights attached to shares)<sup>1</sup>

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.	<p><b>1 Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> <p>Please use a Statement of capital continuation page if necessary.</p>
Class of share	A Ordinary	
Prescribed particulars <sup>1</sup>	Voting Rights - On a show of hands every member shall have one vote and on a poll every member shall have one vote for every A Ordinary share of which he is the holder. No right to appoint directors. Dividend Rights - All dividends shall be declared and paid by reference to each shareholder's holding of shares. Capital Rights - Each member is entitled to participate in the distribution arising from a winding up of the company. Redemption Rights - the shares are not issued as redeemable and are not redeemable.	
Class of share	B Ordinary	
Prescribed particulars <sup>1</sup>	Voting Rights - On a show of hands every member shall have one vote and on a poll every member shall have 0.75 votes per B Ordinary share held, rounded down to the closest whole vote. Right to appoint up to 2 directors and remove and replace any such director. Dividend Rights - All dividends shall be declared and paid by reference to each shareholder's holding of shares. Capital Rights - Each member is entitled to participate in the distribution arising from a winding up of the company. Redemption Rights - the shares are not issued as redeemable and are not redeemable.	
Class of share	C Ordinary	
Prescribed particulars <sup>1</sup>	Voting Rights - On a show of hands every member shall have one vote and on a poll every member shall have 1.166667 votes per C Ordinary share held, rounded down to the closest whole vote. Right to appoint up to 3 directors and remove and replace any such director. Dividend Rights - All dividends shall be declared and paid by reference to each shareholder's holding of shares. Capital Rights - Each member is entitled to participate in the distribution arising from a winding up of the company. Redemption Rights - the shares are not issued as redeemable and are not redeemable.	

### 9 Signature

	I am signing this form on behalf of the company.	<p><b>2 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p><b>3 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006.</p>
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by: Director <sup>2</sup>, Secretary, Person authorised <sup>3</sup>, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.</p>	

# SH02

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## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Bruce Gripton
Company name	Tulloch & Co
Address	4 Hill Street
Post town	London
County/Region	London
Postcode	W 1 J 5 N E
Country	
DX	
Telephone	0207 318 1180



## Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have entered the date of resolution in Section 2.
- Where applicable, you have completed Section 3, 4, 5 or 6.
- You have completed the statement of capital.
- You have signed the form.



## Important information

Please note that all information on this form will appear on the public record.



## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



## Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

# SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or  
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**7**

## Statement of capital

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium	
GBP	D Ordinary	314,490	£314.49		
<b>Totals</b>		314,490	£314.49		0

# SH02 - continuation page.

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## 8 'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	D Ordinary	<p>● Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>Voting Rights - On a show of hands every member shall have one vote and on a poll every member shall have 1 vote per D Ordinary share held. Right to appoint up to 2 directors and remove and replace any such director. Dividend Rights - All dividends shall be declared and paid by reference to each shareholder's holding of shares. Capital Rights - Each member is entitled to participate in the distribution arising from a winding up of the company. Redemption Rights - the shares are not issued as redeemable and are not redeemable.</p>	