



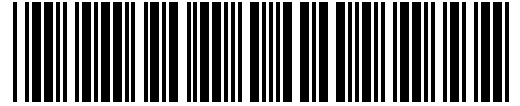
Companies House

CS01 (ef)

Confirmation Statement

Company Name: **MEDIVET GROUP LIMITED**

Company Number: **03481736**



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Company Name: **MEDIVET GROUP LIMITED**

Company Number: **03481736**

Confirmation Statement date: **11/01/2021**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	710000
Currency:	GBP	Aggregate nominal value:	710000

Prescribed particulars

VOTING RIGHTS: THE HOLDERS OF ORDINARY SHARES PRESENT IN PERSON, BY DULY AUTHORISED REPRESENTATIVES OR BY PROXY SHALL, ON A SHOW OF HANDS AND ON A POLL, HAVE 750,000 VOTES IN TOTAL, WITH EACH ATTENDING ORDINARY SHAREHOLDER BEING ENTITLED TO EXERCISE SUCH PROPORTION OF THOSE VOTES AS EQUATES TO THE NUMBER OF ORDINARY SHARES HELD BY THAT ATTENDING ORDINARY SHAREHOLDER EXPRESSED AS A PROPORTION OF THE NUMBER OF ORDINARY SHARES HELD BY ALL ATTENDING ORDINARY SHAREHOLDERS. DIVIDEND RIGHTS: SUBJECT TO THE DIVIDEND RIGHTS ATTACHING TO THE REDEEMABLE PREFERENCE SHARES, ANY PROFITS THE COMPANY MAY DECIDE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED FIRST TO THE HOLDERS OF THE A AND B SHARES IN ACCORDANCE WITH THE SPECIFIED FORMULA, WITH THE BALANCE TO BE DISTRIBUTED AMONG HOLDERS OF ORDINARY SHARES PRO RATA. RIGHTS ON WINDING UP: FIRST (SUBJECT TO THE PARTNERSHIP AGREEMENT) IN REPAYMENT OF CAPITAL PAID UP OR CREDITED AS SUCH ON THE REDEEMABLE PREFERENCE SHARES (INCLUDING ANY PREMIUM); SECOND IN REPAYMENT OF CAPITAL PAID UP/CREDITED AS SUCH ON THE ORDINARY SHARES IN PROPORTION TO THE NOMINAL AMOUNT PAID UP/CREDITED AS SUCH; THIRD, TO THE HOLDERS OF THE A SHARES AND B SHARES AN AMOUNT PER SHARE EQUAL TO : CAPITAL PERCENTAGE X (TOTAL EQUITY PROCEEDS – TARGET AMOUNT); WITH THE BALANCE TO BE DISTRIBUTED AMONG HOLDERS OF THE ORDINARY SHARES PRO RATA. NOT REDEEMABLE.

Class of Shares:	A	Number allotted	3950
	SHARES	Aggregate nominal value:	39.5
Currency:	GBP		

Prescribed particulars

VOTING RIGHTS: THE HOLDERS OF THE A SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF MEETINGS OR TO ATTEND OR VOTE AT GENERAL MEETINGS OF THE COMPANY. DIVIDEND RIGHTS: SUBJECT TO THE DIVIDEND RIGHTS ATTACHING TO THE REDEEMABLE PREFERENCE SHARES, ANY PROFITS THE COMPANY MAY DECIDE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED FIRST TO THE HOLDERS OF THE A SHARES AND B SHARES AN AMOUNT PER SHARE EQUAL TO : CAPITAL PERCENTAGE X (TOTAL EQUITY PROCEEDS – TARGET AMOUNT), WHERE THE “TARGET AMOUNT” IS THE TARGET AMOUNT APPLYING TO THE A SHARE OR B SHARE IN QUESTION AND ON THE BASIS THAT SHOULD THE TARGET AMOUNT EXCEED THE AMOUNT OF TOTAL EQUITY PROCEEDS, THE AMOUNT TO BE PAID IN RESPECT OF THE A SHARE OR B SHARE IN QUESTION SHALL BE ZERO. RIGHTS ON WINDING UP: THIRD, TO THE HOLDERS OF THE A SHARES AND B SHARES AN AMOUNT PER SHARE EQUAL TO : CAPITAL PERCENTAGE X (TOTAL EQUITY PROCEEDS – TARGET AMOUNT), WHERE THE “TARGET AMOUNT” IS THE TARGET AMOUNT APPLYING TO THE A SHARE OR B SHARE IN QUESTION AND ON THE BASIS THAT SHOULD THE TARGET AMOUNT EXCEED THE AMOUNT OF TOTAL EQUITY PROCEEDS, THE AMOUNT TO BE PAID IN RESPECT OF THE A SHARE OR B SHARE IN QUESTION SHALL BE ZERO. NOT REDEEMABLE.

Class of Shares:	B	Number allotted	1250
	SHARES	Aggregate nominal value:	2500
Currency:	GBP		
Prescribed particulars			

VOTING RIGHTS: THE HOLDERS OF B SHARES WHO ARE PRESENT IN PERSON, BY DULY AUTHORISED REPRESENTATIVES OR BY PROXY SHALL, ON A SHOW OF HANDS AND ON A POLL HAVE X VOTES PER B SHARE, WHERE "X" IS EQUAL TO 200 OR SUCH GREATER NUMBER (ROUNDED UP TO THE NEAREST WHOLE NUMBER) AS SHALL CONFER UPON EACH B SHARE 0.02% OF THE TOTAL NUMBER OF VOTES ATTRIBUTABLE TO ALL SHARES AT ANY TIME IN ISSUE (INCLUDING, FOR THE AVOIDANCE OF DOUBT, THE VOTES ATTRIBUTABLE TO THE B SHARES). DIVIDEND RIGHTS: SUBJECT TO THE DIVIDEND RIGHTS ATTACHING TO THE REDEEMABLE PREFERENCE SHARES, ANY PROFITS THE COMPANY MAY DECIDE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED FIRST TO THE HOLDERS OF THE A SHARES AND B SHARES AN AMOUNT PER SHARE EQUAL TO : CAPITAL PERCENTAGE X (TOTAL EQUITY PROCEEDS – TARGET AMOUNT), WHERE THE “TARGET AMOUNT” IS THE TARGET AMOUNT APPLYING TO THE A SHARE OR B SHARE IN QUESTION AND ON THE BASIS THAT SHOULD THE TARGET AMOUNT EXCEED THE AMOUNT OF TOTAL EQUITY PROCEEDS, THE AMOUNT TO BE PAID IN RESPECT OF THE A SHARE OR B SHARE IN QUESTION SHALL BE ZERO. RIGHTS ON WINDING UP: THIRD, TO THE HOLDERS OF THE A SHARES AND B SHARES AN AMOUNT PER SHARE EQUAL TO : CAPITAL PERCENTAGE X (TOTAL EQUITY PROCEEDS – TARGET AMOUNT), WHERE THE “TARGET AMOUNT” IS THE TARGET AMOUNT APPLYING TO THE A SHARE OR B SHARE IN QUESTION AND ON THE BASIS THAT SHOULD THE TARGET AMOUNT EXCEED THE AMOUNT OF TOTAL EQUITY PROCEEDS, THE AMOUNT TO BE PAID IN RESPECT OF THE A SHARE OR B SHARE IN QUESTION SHALL BE ZERO. NOT REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	23727043
Currency:	GBP	Aggregate nominal value:	23727043
Prescribed particulars			

VOTING RIGHTS: THE HOLDERS OF THE REDEEMABLE PREFERENCE SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF MEETINGS OF OR TO ATTEND OR VOTE AT GENERAL MEETINGS OF THE COMPANY. DIVIDEND RIGHTS: THE REDEEMABLE PREFERENCE SHARES SHALL CONFER THE RIGHT TO RECEIVE AN ANNUAL, NON-COMPOUNDING, CUMULATIVE DIVIDEND OF 0.1% OF THE AGGREGATE NOMINAL VALUE OF ALL REDEEMABLE PREFERENCE SHARES THEN IN ISSUE EACH CALENDAR YEAR (IN AGGREGATE IN RESPECT OF ALL SUCH REDEEMABLE PREFERENCE SHARES, WITH EACH SUCH SHARE HAVING A PRO-RATA ENTITLEMENT THERETO), TO BE PAID ON 31 DECEMBER EACH YEAR. RIGHTS ON WINDING UP: FIRST (SUBJECT TO THE PARTNERSHIP AGREEMENT) IN REPAYMENT OF CAPITAL PAID UP OR CREDITED AS SUCH ON THE REDEEMABLE PREFERENCE SHARES (INCLUDING ANY PREMIUM). REDEEMABLE AT PAR IN PART OR IN WHOLE AT THE OPTION OF THE COMPANY AFTER 1ST MAY 2011.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	24442243
		Total aggregate nominal value:	24439582.5
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **710000 ORDINARY shares held as at the date of this confirmation statement**

Name: **MEDIVET GROUP HOLDINGS LIMITED**

Shareholding 2: **3950 A SHARES shares held as at the date of this confirmation statement**

Name: **MEDIVET GROUP HOLDINGS LIMITED**

Shareholding 3: **1250 B SHARES shares held as at the date of this confirmation statement**

Name: **MEDIVET GROUP HOLDINGS LIMITED**

Shareholding 4: **23727043 PREFERENCE shares held as at the date of this confirmation statement**

Name: **MEDIVET GROUP HOLDINGS LIMITED**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor