SH01
Return of allotment of shares

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What this form is for
You may use this form to give notice of shares allotted following incorporation.

What this form is NOT
You cannot use this form for notice of shares taken back on formation of the company for an allotment of new shares by an unlimited company.

1

Company details

<table>
<thead>
<tr>
<th>Company number</th>
<th>07826605</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company name in full</td>
<td>SHEL HOLDINGS EUROPE LIMITED</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Filling In this form</th>
</tr>
</thead>
<tbody>
<tr>
<td>Please complete in typescript or in bold black capitals.</td>
</tr>
<tr>
<td>All fields are mandatory unless specified or indicated by *</td>
</tr>
</tbody>
</table>

2

Allotment dates

<table>
<thead>
<tr>
<th>From Date</th>
<th>2004</th>
<th>01</th>
<th>01</th>
</tr>
</thead>
<tbody>
<tr>
<td>To Date</td>
<td>2001</td>
<td>01</td>
<td>01</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Allotment date</th>
</tr>
</thead>
<tbody>
<tr>
<td>If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.</td>
</tr>
</tbody>
</table>

3

Shares allotted

Please give details of the shares allotted, including bonus shares. (Please use a continuation page if necessary.)

<table>
<thead>
<tr>
<th>Currency</th>
<th>GBP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class of shares</td>
<td>ORDINARY</td>
</tr>
<tr>
<td>Number of shares allotted</td>
<td>195229000</td>
</tr>
<tr>
<td>Nominal value of each share</td>
<td>0.01</td>
</tr>
<tr>
<td>Amount paid (including share premium) on each share</td>
<td>0.01</td>
</tr>
<tr>
<td>Amount (if any) unpaid (including share premium) on each share</td>
<td>0.00</td>
</tr>
</tbody>
</table>

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)

Continuation page Please use a continuation page if necessary.

75056507
SH01
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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

<table>
<thead>
<tr>
<th>Currency</th>
<th>Class of shares</th>
<th>Number of shares</th>
<th>Aggregate nominal value (£, €, $, etc)</th>
<th>Total aggregate amount unpaid, if any (£, €, $, etc) including both the nominal value and any share premium</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Currency table A</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>GBP</td>
<td>ORDINARY</td>
<td>303223682</td>
<td>3,032,236.82</td>
<td></td>
</tr>
<tr>
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<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td></td>
<td>303223682</td>
<td>3,032,236.82</td>
<td>0.0</td>
</tr>
<tr>
<td><strong>Currency table B</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td><strong>Currency table C</strong></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Totals (including continuation pages)</strong></td>
<td></td>
<td>303223682</td>
<td>3032236.82</td>
<td>0.00</td>
</tr>
</tbody>
</table>

Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.
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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share: ORDINARY SHARES

Prescribed particulars:

1. Voting: The holder of Ordinary Shares shall be entitled to one vote on a show of hands and one vote on a poll in respect of each Ordinary Share held. Dividend distribution rights. All dividends must be declared and paid according to the amounts paid up on each Ordinary Share on which the dividend is paid and apportioned and paid proportionately to the amounts paid up on the shares during any portion or portions of the period in respect of which the dividend is paid. Capital distribution rights. On a distribution of assets, any assets available for distribution to the holders of Ordinary Shares shall be paid to them in the same proportion as payable if the distribution were to be made by way of dividend. Redemption rights. Not redeemable.

Class of share:

Prescribed particulars:

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Signature

Signature

I am signing this form on behalf of the company.

Signature

This form may be signed by: DIRECTOR, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised

Under either section 270 or 274 of the Companies Act 2006.

CHFP035
06/16 Version 6.0

75056507
Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name  Rachel Mobberley
Company name  Gowling WLG (UK) LLP

Address  Two Snowhill

Postcode  B4 6WR

Country/Region  United Kingdom
District  DX 312501 Birmingham 86

Telephone  03709031000

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

[x] The company name and number match the information held on the public Register.
[x] You have shown the date(s) of allotment in section 2.
[x] You have completed all appropriate share details in section 3.
[x] You have completed the relevant sections of the statement of capital.
[x] You have signed the form.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse