

PURSUANT TO s641 OF THE COMPANIES ACT 2006

A PRIVATE COMPANY LIMITED BY SHARES

SOLVENCY STATEMENT IN RELATION TO REDUCTION OF CAPITAL  
AS REQUIRED UNDER s643 OF THE COMPANIES ACT 2006

of

KEY TO MARKETS LIMITED  
Company number: 07276568  
16 07 2018

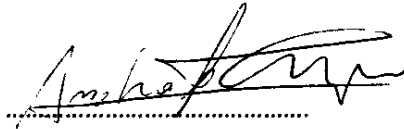
We, the undersigned directors of the Company, pursuant to Sections 642 and 643 of the Companies Act 2006 hereby have formed the opinion that:

- a. as regards the company's situation at the date of the statement, there is no ground on which the company could then be found unable to pay (or otherwise) discharge its debts; and
- b. has also formed the opinion that -
  - (i) if it is intended to commence the winding up of the company within 12 months of the date of the statement, the company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding up; or
  - (ii) in any other case, the company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the statement date.

In forming the opinions as stated above, the directors have taken into account all of the company's liabilities (including any contingent or prospective liabilities).



Mr G Spampinato



Mr A Sabatini

