

# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

**What this form is for**  
You may use this form to give notice of shares allotted following incorporation

**What this form is NOT for**  
You cannot use this form to give notice of shares taken by subscription on formation of the company or for an allotment of a new class of shares by an unlimited company

THURSDAY



A12 \*AMDSPZB0\* 17/11/2011 101  
COMPANIES HOUSE

### 1 Company details

Company number 0 4 9 9 2 2 4 6

Company name in full Livesmart Limited

→ **Filing in this form**  
Please complete in typescript or in bold black capitals  
  
All fields are mandatory unless specified or indicated by \*

### 2 Allotment dates ①

From Date d 3 d 1 m 1 m 0 y 2 y 0 y 1 y 1  
To Date d d m m y y y y

① **Allotment date**  
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

② **Currency**  
If currency details are not completed we will assume currency is in pound sterling

Class of shares (E.g Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Preference	GBP	440,728	1.00	1.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if necessary

Details of non-cash consideration  
  
If a PLC, please attach valuation report (if appropriate)

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## Return of allotment of shares

### Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

#### 4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Preference	1.00	Nil	1,940,728	£ 1,940,728.00
A Ordinary	1.00	Nil	100	£ 100.00
B Ordinary	1.00	Nil	96	£ 96.00
				£
<b>Totals</b>			1,940,924	£ 1,940,924.00

#### 5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency	Class of shares (E.g Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
	<b>Totals</b>				

Currency	Class of shares (E.g Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
	<b>Totals</b>				

#### 6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	<b>③ Total aggregate nominal value</b> Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares		
Total aggregate nominal value ③		

- ① Including both the nominal value and any share premium.  
 ② Total number of issued shares in this class

- ③ E.g. Number of shares issued multiplied by nominal value of each share

**Continuation Pages**  
 Please use a Statement of Capital continuation page if necessary

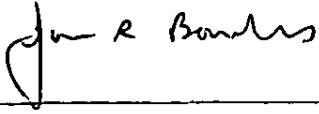
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## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>		<p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p> <p><b>Continuation page</b> Please use a Statement of Capital continuation page if necessary</p>
Class of share	Preference	
Prescribed particulars <b>1</b>	<p>(A) Income Preference Shareholders are entitled to a Preference Dividend at the rate of the Relevant Percentage of the amount Credited as Paid Up on Preference Shares as detailed in article 5</p> <p>(B) Return of Capital On a return of capital the Preference Shareholders are entitled to the Amount Paid Up on all issued Preference Shares, together with an amount equal to all Arrears and accruals of Preference Dividend whether earned or declared or not as detailed in article 6 See continuation sheet .</p>	
Class of share	A Ordinary	
Prescribed particulars <b>1</b>	<p>(A) Income A Ordinary Shareholders are entitled to receive dividends subject to and in accordance with the provisions of article 5.</p> <p>(B) Return of Capital On a return of capital the A Ordinary Shareholders are entitled to the Amounts Credited as Paid Up on all issued A Shares and B Shares. See Continuation sheet</p>	
Class of share	B Ordinary	
Prescribed particulars <b>1</b>	<p>(A) Income B Ordinary Shareholders are entitled to receive dividends subject to and in accordance with the provisions of article 5</p> <p>(B) Return of Capital On a return of capital the B Ordinary Shareholders are entitled to the Amounts Credited as Paid Up on all issued A Shares and B Shares See continuation sheet</p>	

### 8 Signature

I am signing this form on behalf of the company		<p><b>2 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>3 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X  X</p>	
This form may be signed by Director <b>2</b> , Secretary, Person authorised <b>3</b> , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone

### Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3.
- You have completed the appropriate sections of the Statement of Capital
- You have signed the form

### Important information

Please note that all information on this form will appear on the public record.

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

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**7** Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Ordinary	
Prescribed particulars	<p>Continued...</p> <p>(C) Redemption The A Ordinary Shares are not redeemable.</p> <p>(D) Voting The A Ordinary Shares entitle the holder to full voting rights.</p>	

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## Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B Ordinary	
Prescribed particulars	<p>Continued...</p> <p>(C) Redemption The B Ordinary Shares are not redeemable.</p> <p>(D) Voting The B Ordinary Shares entitle the holder to full voting rights</p>	

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**7** **Statement of capital (Prescribed particulars of rights attached to shares)**

Class of share	Preference	
Prescribed particulars	<p>Continued...</p> <p>(C) Redemption The Preference Shares are redeemable</p> <p>(D) Voting Preference Shareholders will have the right to receive notice of, and to attend and speak at, all general meetings of the Company.</p> <p>Other than as provided in article 8.4, the Preference Shares will carry no right to vote at general meetings of the Company.</p>	