

MG02

Statement of satisfaction in full or in part of mortgage or charge



What this form is for
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

What this form is for
You cannot use this form to register
a statement of satisfaction in full or in
part of a fixed charge on a
company registered in the United Kingdom.
If you need to do this, please use form
MG01

FRIDAY



A32 *A13VO009*
02/03/2012 #214
COMPANIES HOUSE

Please
visit
www.companieshouse.gov.uk

| | | |
|--------------------------|-----------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 Company details | | For official use |
| Company number | 0 1 6 7 2 8 3 2 | → Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by * |
| Company name in full | The Eastern Leasing Company Limited (the "Company") | |

| | | |
|-----------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2 Creation of charge | | 1 You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge' 2 The date of registration may be confirmed from the certificate |
| Date charge created | d2 d6 m0 m3 y2 y0 y1 y0 | |
| Description 1 | Amendment Letter (the "Amendment Letter") | |
| Date of registration 2 | d0 d8 m0 m4 y2 y0 y1 y0 | |

| | | |
|---------------------------------------------------------------------------------------------|-----------------------------------------------------|-------------------------------------------------------------------------------------------------|
| 3 Name and address of chargee(s), or trustee(s) for the debenture holders | | Continuation page Please use a continuation page if you need to enter more details |
| Please give the name and address of the chargee(s), or trustee(s) for the debenture holders | | |
| Name | The Royal Bank of Scotland plc (the Security Agent) | |
| Address | 135 Bishopsgate London | |
| Postcode | E C 2 M 3 U R | |
| Name | | |
| Address | | |
| Postcode | | |
| Name | | |
| Address | | |
| Postcode | | |

MG02

Statement of satisfaction in full or in part of mortgage or charge

4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

A first fixed charge over all present and future shares of the Company
A first fixed charge over any rights accruing to, derived from or otherwise connected with those shares A first floating charge over all the Company's other present and future assets See the Amendment Letter together with the composite debenture dated 6 March 2009 for full details.

5 Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

In full

In part

① Please tick one box only

6 Signature

Please sign the form here

Signature


Signature


X Allen & Overy LLP
on behalf of the Eastern
Leasing Company Limited X



This form must be signed by a person with an interest in the registration of the charge

MG02

Statement of satisfaction in full or in part of mortgage or charge

|  Presenter information | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record. | |
| Contact name | Caroline Pearce |
| Company name | Allen & Overy LLP |
| Address | One Bishops Square |
| Post town | London |
| County/Region | |
| Postcode | E 1 6 A D |
| Country | United Kingdom |
| DX | |
| Telephone | 020 088 3854 |

|  Checklist |
|-----------------------------------------------------------------------------------------------------------------------|
| We may return forms completed incorrectly or with information missing. |
| Please make sure you have remembered the following: |
| <input type="checkbox"/> The company name and number match the information held on the public Register |
| <input type="checkbox"/> You have completed the charge details in Section 2 |
| <input type="checkbox"/> You have completed the name and address of the chargee, or trustee for the debenture holders |
| <input type="checkbox"/> You have completed the short particulars of the property mortgaged or charged |
| <input type="checkbox"/> You have confirmed whether the charge is to be satisfied in full or in part |
| <input type="checkbox"/> You have signed the form |

|  Important information |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Please note that all information on this form will appear on the public record. |
|  Where to send |
| You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below: |
| For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff |
| For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post) |
| For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1 |

|  Further information |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk |
| This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk |