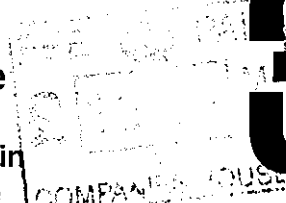


M

COMPANIES FORM No. 395

Particulars of a mortgage or charge


395
 000800/13

CHW P000

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985:

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

823

02004963

Name of company

* insert full name of Company

* **Reading Transport Limited** ✓

Date of creation of the charge

9 January 2006 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHARGE ON CASH DEPOSITS

Amount secured by the mortgage or charge

All monies and liabilities due owing or incurred or hereafter to become due from the company to the Bank whether actually or contingently and in any manner whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Alliance & Leicester Commercial Bank plc ✓		
Bootle		
Merseyside	Postcode	GIR 0AA

Presentor's name address and reference (if any):
Alliance & Leicester Commercial Bank plc, 6 South Admin, Bootle, Merseyside, GIR 0AA (Ref: CADVB/6S)

Time critical reference

For official Use (06/2005)
Mortgage Section

Post room



A16 *ARZUBBYH* 453
COMPANIES HOUSE 10/01/2006

Short particulars of all the property mortgaged or charged


The deposit shall be and is hereby charged to the Bank by way of first fixed charge [as a continuing security] for all money and liabilities, present or future, actual or contingent (including liabilities as surety or guarantor), for which the Company is now or may at any time or any times after this date be indebted or liable to the Bank on any account or in any manner whatsoever and whether alone or jointly with any other person, together with all interests costs commissions charges and expenses which the Bank may in the course of its business as bankers charge against the Company and with all costs charges and expenses (including all legal fees and expenses) which the Bank may incur in enforcing or obtaining payment from the Depositor or in an attempt to do so.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

[Empty box for commission allowance or discount]

Signed  **JEFF JONES** Date 9/1/06 ✓
On behalf of [company][mortgagee/chargee]†

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02004963

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE ON CASH DEPOSITS DATED THE 9th JANUARY 2006 AND CREATED BY READING TRANSPORT LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ALLIANCE & LEICESTER COMMERCIAL BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th JANUARY 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th JANUARY 2006.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —