

# SH10

## Notice of particulars of variation of rights attached to shares

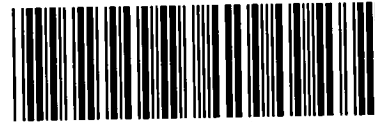


Companies House

**What this form is for**  
You may use this form to give notice  
of particulars of variation of rights  
attached to shares.

**What this form is for**  
You cannot use this  
notice of particulars  
of class rights of me  
company without sh  
do this, please use fo

WEDNESDAY



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A02

12/02/2020

#297

COMPANIES HOUSE

### 1 Company details

Company number

Company name in full

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Date of variation of rights

Date of variation of rights

### 3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

**Continuation pages**  
Please use a continuation page if  
you need to enter more details.

### 4 Signature

I am signing this form on behalf of the company.

Signature

Signature



① **Societas Europaea**  
If the form is being filed on behalf  
of a Societas Europaea (SE), please  
delete 'director' and insert details  
of which organ of the SE the person  
signing has membership.

② **Person authorised**  
Under either Section 270 or 274 of  
the Companies Act 2006.

This form may be signed by:  
Director ①, Secretary, Person authorised ②, Administrator, Administrative receiver,  
Receiver, Receiver manager, Charity commission receiver and manager, CIC  
manager.

# SH10 – continuation page

Notice of particulars of variation of rights attached to shares

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## Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

Each seed-2 preferred share carries the right to vote and carries the right to receive dividends. Each seed-2 preferred share is non redeemable. On a distribution of assets on a liquidation or a return of capital, seed-2 preferred shares will be entitled to the greater of:

- i) an amount per seed-2 preferred share equal to the amount paid up or credited as paid up (including premium) for such share, except in relation to the 16,107 seed-2 preferred shares acquired in aggregate by way of transfer by LocalGlobe and Creandum on or around [redacted] in which case the amount shall be £34.48 (Preference Amount), together with a sum equal to any arrears payable in respect of each share. Where there are insufficient surplus assets to pay the amounts per share equal to the Preference Amount in full, the remaining surplus assets shall be distributed to the holders of seed-2 preferred shares pro rata to the amounts paid up on their seed-2 preferred shares; or
- ii) an amount per share equivalent to that which the holders of seed-2 preferred shares would have received had the seed-2 preferred shares converted into ordinary shares immediately prior to such liquidation or return of capital.

SH10

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 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Nikita Manro

Company name Browne Jacobson LLP

Address PO Box 17157

Post town Birmingham

County/Region

Postcode B 2 2 X S

Country United Kingdom

DX DX 727740 Birmingham 62

Telephone 0330 045 2662

 **Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have entered the date of variation of rights in section 2.
- You have provided details of the variation of rights in section 3.
- You have signed the form.

 **Important information**

Please note that all information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

 **Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)