

In accordance with Rule 2.38 of the Insolvency (England & Wales) Rules 2016 and Sections 4(6) and 4(6A) of, or paragraph 30 of Schedule A1 to, the Insolvency Act 1986.

# CVA1

## Notice of voluntary arrangement taking effect



Companies House

SAT TUESDAY



A13 \*A89URNHK\* 16/07/2019 #190  
COMPANIES HOUSE  
A27 \*A885JX1N\* 22/06/2019 #58  
COMPANIES HOUSE

### 1 Company details

Company number 0 0 2 3 7 5 1 1

Company name in full Arcadia Group Limited

→ Filling in this form  
Please complete in typescript or in bold black capitals.

### 2 Supervisor's name

Full forename(s) Daniel Francis

Surname Butters

9242

### 3 Supervisor's address

Building name/number 1 New Street Square

Street London

Post town EC4A 3HQ

County/Region

Postcode

Country

### 4 Supervisor's name <sup>①</sup>

Full forename(s) Ian Colin

Surname Wormleighton

① Other supervisor  
Use this section to tell us about another supervisor.

### 5 Supervisor's address <sup>②</sup>

Building name/number 1 New Street Square

Street London

Post town EC4A 3HQ

County/Region

Postcode

Country

14230  
② Other supervisor  
Use this section to tell us about another supervisor.

# CVA1

## Notice of voluntary arrangement taking effect

### 6 Date CVA took effect

Date 

d	d	m	m	y	y	y	y
1	2	0	6	2	0	1	9

### 7 Report of consideration of proposal

I attach a copy of the report of consideration of the proposal

### 8 Sign and date

Supervisor's signature

Signature

X



X

Signature date

d	d	m	m	y	y	y	y
2	0	0	6	2	0	1	9

## **CHAIR'S REPORT**

**IN THE HIGH COURT OF JUSTICE**

**CR-2019-003530**

**BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES**

**INSOLVENCY AND COMPANIES LIST**

**IN THE MATTER OF: ARCADIA GROUP LIMITED**

**COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986 (as amended)**

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**CHAIR'S REPORT OF CONSIDERATION OF PROPOSAL UNDER SECTIONS 4(6) AND 4(6A) OF THE INSOLVENCY ACT 1986 (AS AMENDED) ("ACT") AND RULE 2.38 OF THE INSOLVENCY (ENGLAND AND WALES) RULES 2016 ("RULES")**

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This is the report of Daniel Francis Butters of Deloitte LLP, 1 New Street Square, London EC4A 3HQ ("**Chair**") made pursuant to Sections 4(6) and 4(6A) of the Act and Rule 2.38 of the Rules, on the result of the consideration by the creditors and the member of Arcadia Group Limited (company number 00237511) ("**Company**"), of the proposal ("**Proposal**") for a Company Voluntary Arrangement ("**CVA**") (made by the directors ("**Directors**") of the Company) under Part I of the Act in respect of the Company.

### **Creditors' Decision Procedure**

1. Following a written request from the prescribed minimum number (as defined in section 246ZE(7) of the Act) of the Company's creditors, a physical meeting of the Company's creditors ("**Creditors' Meeting**") was summoned in accordance with Rules 2.31, 15.6 and 15.8 of the Rules and Section 246ZE of the Act, and was convened to be held at etc. Venues, County Hall, Riverside Building, Belvedere Road, London SE1 7PB on 5 June 2019 at 12 noon. The Chair summoned the Creditors' Meeting pursuant to Section 3 of the Act.
2. At the Creditors' Meeting, the Chair explained that the legislation which deals with company voluntary arrangements is contained in Part I of the Act.
3. The Chair advised those present at the meeting that as nominee, pursuant to Rule 2.34 of the Rules, he was Chair.
4. The Chair explained that the Creditors' Meeting was being held concurrently with creditors' meetings proposed by other companies in the Arcadia group ("**Group**") (being the companies ("**Other Companies**") listed at schedule 3) ("**Other Creditors' Meetings**") and that this was being done in the interests of efficiency and practicality.
5. The Chair asked whether there was any objection to the notice of meeting and the Proposal, as dispatched to creditors and the member on 22 May 2019, being taken as read and there were no objections.
6. The Chair informed the creditors that a letter prepared by the joint nominees dated 24 May 2019 appending various drafting clarifications in relation to the Proposal had been placed on the web portal on 24 May 2019 for the attention of all creditors of the Company ("**Drafting Clarification Letter**"). The Chair asked whether there were any objections to the drafting clarifications set out in the Drafting Clarification Letter being taken as read and there were none.

7. The Chair informed the creditors that a letter dated 31 May 2019 appending certain clarifications and modifications in relation to the Proposal had been prepared by the joint nominees and acknowledged by the Directors and the Company ("**First Clarification and Modification Letter**"). The Chair noted that the First Clarification and Modification Letter had been placed on the web portal on 31 May 2019 for the attention of all creditors of the Company. The Chair asked whether there were any objections to the proposed clarifications and modifications set out in the First Clarification and Modification Letter being taken as read and there were none.
8. The Chair noted that the terms of the Proposal (as dispatched to creditors and the member on 22 May 2019) had been made conditional on:
  - a. the maturity date of a secured £310 million facility agreement (originally dated 20 June 2014 (as amended or amended and restated from time to time) and made between (amongst others) Taveta Investments (No. 2) Limited; Redcastle (214 Oxford Street) Limited and The Royal Bank of Scotland plc) being formally extended to December 2019 ("**Facility Extension Condition**"); and
  - b. a formal arrangement being made with the UK Pension Scheme Trustees that would achieve a significant reduction in the level of deficit repair contributions payable by the Company to the UK Pension Schemes ("**Pension Condition**").
9. The Chair reported that the Facility Extension Condition and the Pension Condition had been satisfied prior to the Creditors' Meeting.
10. The Chair informed the creditors that a letter dated 4 June 2019 ("**Conditions and Clarification Letter**") had been placed on the web portal on 5 June 2019 for the attention of all creditors of the Company, which provided clarification and an update in relation to satisfaction of the Facility Extension Condition and the Pension Condition. The Conditions and Clarification Letter was read out in its entirety to those present at the meeting. No objections were raised.
11. Modifications to the Proposal were then proposed by a creditor ("**Creditor Modifications**"). As a result, the Chair suspended the meeting for a period of 30 minutes to enable the modifications to be considered by the Directors and the Company. On resumption of the meeting the Chair confirmed that the Directors and the Company had accepted the modifications. The Creditor Modifications were read out in their entirety to those present at the meeting.
12. Modifications and clarifications to the Proposal were also proposed by the Directors extending the landlord breaks for category B1 and B2 landlords for all CVA proposals with category B landlords ("**Company Modifications**"). The Company Modifications were read out in their entirety to those present at the meeting.
13. The following decision was proposed to the Company's creditors to be decided either 'for' or 'against':

***"For the acceptance of the proposed voluntary arrangement as circulated, with the proposed modifications"***
14. It was noted that the proposed modifications were the clarifications and modifications set out in the Drafting Clarification Letter; the First Clarification and Modification Letter; the Conditions and Clarification Letter; the Creditor Modifications; and the Company Modifications.
15. Pursuant to Section 3 of the Act, the Company's creditors were asked to make a decision on the above.
16. Following the commencement of voting in relation to the above decision, the Creditors' Meeting was adjourned by the Chair in accordance with Rule 15.23 of the Rules to enable further discussions and enquiries with landlords with a view to garnering sufficient support for the CVA (and the CVAs of the Other Companies). The Chair explained that this decision was made in the context of the supportive stance taken by the UK Pension Trustees, the Pensions Regulator, the Pension Protection Fund, trade creditors and a significant number of landlords and, in practical terms and in order to ensure the viability

of the group going forward, it was desirable that all seven CVAs passed. The Creditors' Meeting was adjourned to 12 June 2019 at 12 noon.

17. A letter prepared by the joint nominees appending the Creditor Modifications and the Company Modifications was placed on the web portal on 7 June 2019 for the attention of all creditors of the Company.
18. The Creditors' Meeting was resumed at 12 noon on 12 June 2019 at etc. Venues St Paul's, 200 Aldersgate, St Pauls, London EC1A 4HD.
19. The Chair informed the Company's creditors that a letter dated 9 June 2019 clarifying and modifying certain matters in relation to the Proposal had been prepared by the joint nominees and acknowledged by the Directors and the Company ("**Second Clarification and Modification Letter**"). The Chair noted that the Second Clarification and Modification Letter had been placed on the web portal on 9 June 2019 for the attention of all creditors of the Company. The Chair asked whether there were any objections to the proposed clarifications and modifications set out in the Second Clarification and Modification Letter being taken as read and there were none.
20. The Chair informed the Company's creditors that there was a further clarification in respect of the Proposal ("**Third Clarification**"). The Third Clarification was read out in its entirety to those present at the meeting.
21. The following decision ("**Creditors' Decision**") was proposed to the Company's creditors to be decided either 'for' or 'against':

***"For the acceptance of the proposed voluntary arrangement as circulated, with the proposed modifications"***

22. It was noted that the proposed modifications in respect of the Creditors' Decision were the clarifications and modifications set out in the Drafting Clarification Letter; the First Clarification and Modification Letter; the Conditions and Clarification Letter; the Creditor Modifications; the Company Modifications; the Second Clarification and Modification Letter; and the Third Clarification.
23. Pursuant to Section 3 of the Act, the Company's creditors were asked to make a decision on the Creditors' Decision.
24. Set out in Schedule 1 to this report is a list of the Company's creditors (with their respective values) who were present or represented at the meeting, showing how they voted on the Creditors' Decision.
25. In accordance with Rule 15.34 of the Rules, a decision is made when three quarters or more (in value) of creditors responding on the decision vote in favour of it. However, the decision will not be approved if more than half of the total value of the creditors voting on the decision who are considered by the Chair to be unconnected to the Company vote against them.
26. In addition, the terms of the Proposal (as modified) provide that the Proposal shall not become effective if more than half of the total value of the creditors voting on the decision who are considered by the Chair to be unconnected to the Company (excluding the UK Pension Scheme Trustees, whose vote is exercised by the Pension Protection Fund in accordance with section 137 of the Pensions Act 2004) vote against it.
27. The Creditors' Decision was duly passed. The Proposal as modified in the Drafting Clarification Letter; the First Clarification and Modification Letter; the Conditions and Clarification Letter; the Creditor Modifications; the Company Modifications; the Second Clarification and Modification Letter; and the Third Clarification was approved by the Company's creditors (without further modification).

## **Meeting of the Company**

28. Pursuant to section 3 of the Act, the meeting of the Company was convened to be held at Colegrave House, 70 Berners Street, London W1T 3NL on 6 June 2019 at 8:30am ("**Member's Meeting**").
29. At the Member's Meeting, the Chair explained that the legislation which deals with company voluntary arrangements is contained in Part I of the Act.
30. The Chair advised those present at the meeting that as nominee, pursuant to Rule 2.34 of the Rules, he was Chair.
31. The Chair explained that the Member's Meeting was being held concurrently with member's meetings proposed by the Other Companies and that this was being done in the interests of efficiency and practicality.
32. The Chair noted that in accordance with Rule 2.28 of the Rules, the Company's creditors must consider and decide whether to approve the Proposal before the member can consider and decide whether to approve the Proposal.
33. The Chair reported to the meeting that the Creditors' Meeting had been opened at 12 noon on 5 June 2019, but that it had been adjourned by the chair of the Creditors' Meeting pursuant to Rule 15.23 of the Rules. The Chair noted that in view of the adjournment of the Creditors' Meeting and Rule 2.28 of the Rules, the decision of the member on whether to approve the Proposal would need to be delayed.
34. The Chair adjourned the Member's Meeting to 9:00am on 13 June 2019 at Deloitte LLP, 1 New Street Square, London EC4A 3HQ.
35. The Member's Meeting was resumed at 9:00am on 13 June 2019 at Deloitte LLP, 1 New Street Square, London EC4A 3HQ.
36. The Chair asked whether there was any objection to the notice of meeting and the Proposal, as dispatched to the Company's creditors and the member on 22 May 2019, being taken as read and there were no objections.
37. The Chair noted the clarifications and modifications to the Proposal set out in the Drafting Clarification Letter; the First Clarification and Modification Letter; the Conditions and Clarification Letter; the Creditor Modifications; the Company Modifications; the Second Clarification and Modification Letter; and the Third Clarification, which had been approved by the Company's creditors at the Creditors' Meeting. No modifications were proposed by the member of the Company.
38. The following resolution ("**Member's Resolution**") was proposed to the Company's member to be decided either 'for' or 'against':

***"For the acceptance of the proposed voluntary arrangement as circulated, with the proposed modifications"***

39. It was noted that the proposed modifications in respect of the Member's Resolution were the clarifications and modifications set out in the Drafting Clarification Letter; the First Clarification and Modification Letter; the Conditions and Clarification Letter; the Creditor Modifications; the Company Modifications; the Second Clarification and Modification Letter; and the Third Clarification.
40. A vote was taken on the Member's Resolution. Set out in Schedule 2 to this report are details of the Company's member (showing the value of its shareholding) who was present or represented at the Member's Meeting, showing how it voted on the Member's Resolution.
41. It was noted that the Member's Resolution was to be regarded as passed when a majority in value of those voting have voted in favour of it, subject to any express provision to the contrary in the articles of association of the Company. Having regard to the provisions of Rule 2.36 of the Rules, the Chair declared the Member's Resolution duly passed.

42. The Proposal as modified in the Drafting Clarification Letter; the First Clarification and Modification Letter; the Conditions and Clarification Letter; the Creditor Modifications; the Company Modifications; the Second Clarification and Modification Letter; and the Third Clarification was approved by the Company's member (without further modification).

**EU Regulation on Insolvency Proceedings**

*In the opinion of the joint supervisors, the Regulation (EU) 2015/848 of the European Parliament and of the Council of 20 May 2015 on insolvency proceedings (recast), applies to the company voluntary arrangement and these proceedings are main proceedings as defined by Article 3 of that regulation.*

Signature: \_\_\_\_\_

Dated: 18 June 2019

Daniel Francis Butters

Chair of the Creditors' Meeting and the Member's Meeting

## Schedule 1

### IN THE MATTER OF: ARCADIA GROUP LIMITED COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986 (as amended)

#### **Details of the Creditors' voting for the Creditors' Decision contained in the Chair's report "For the acceptance of the proposed voluntary arrangement as circulated, with the proposed modifications"**

Summary of Creditors' voting including Connected persons

	£	%
For / In favour of the above Creditors' Decision	2,097,675,026.11	99.5

Creditors Listed at Appendix 1

	£	%
Against the above Creditors' Decision	11,240,072.94	0.5

Creditors Listed at Appendix 2

Summary of creditors voting in accordance with rule 15.34 of the Rules – excluding connected persons

	£	%
For / In favour of the above Creditors' Decision	904,798,930.40	98.8

Creditors Listed at Appendix 1

	£	%
Against the above Creditors' Decision	11,240,072.94	1.2

Creditors Listed at Appendix 2



**Appendix 1**

**IN THE MATTER OF: ARCADIA GROUP LIMITED  
COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986 (as amended)**

***Details of creditors present or represented and voting "for / in favour" of the Creditors' Decision***

**UNCONNECTED CREDITORS**

<b>NAME</b>	<b>CLAIM (£)</b>
A & D HOPE LTD-NON BRANDED	354,136.00
ACCESSORIZE	11,472.52
ADIDAS UK LIMITED	834,411.49
Advanced Forwarding Limited	5,722.80
ADVANCED SUPPLY CHAIN HF LTD	908,149.10
ADVANCED SUPPLY CHAIN LOGISTIC	242,179.52
ALBION LTD	18,962.26
ALISON HAYES UK LTD	467,663.48
AMAR SHOE & LEATHERWEARS	159,878.06
AMBERSTONE GUARDING LIMITED	434,774.38
Americhine LLC	422,440.07
AMITY LEATHER INTERNATIONAL	126,976.38
ANGLO ACCESSORIES LTD	34,446.00
Ankhua Exports PVT Ltd	368,721.00
ANN REEVES & CO LTD	3,382,700.00
APL LOGISTICS EUROPE BV	181,944.00
APOGEE CORPORATION T/A DANWOOD GROUP LTD	385.13
ARMONDI UK LTD	599,929.00
ARNOLD WILLS & CO LTD	88,101.06
ARVAL UK Limited	139,121.47
ASTER TEXTILE LONDON LIMITED	909,277.86
AWARD APPAREL LTD	46,523.00
AWIN LTD	78,387.80
Bagir Holdings (UK) Limited	3,132,477.68
Basic Thinking	101,411.58
BAYKAN DIS TIC LTD STI	6,112,097.00
Beijing Founder Science And Technology Corp	18,486.00
BEST TOP INTERNATIONAL LTD	610,113.00

BESTSELLER WHOLESALE UK LTD	150,702.08
BEYOND CREATIVE LIMITED	12,386,555.00
BICACHIO SL	177,379.00
BLACKSTONE DESIGN LTD	764,939.00
BLOOMSBURY SERVICE STATION	18,945.33
BLUE CLOTHING COMPANY LTD	150,478.00
BLUENILE T A DENIAL LONDON LTD	112,826.86
BLUEPRINT DESIGN LTD	1,331,627.71
BPS OVERSEAS P LTD	122,270.26
BRAKES BROS LTD	19,882.36
BRAMHEATH LTD	62,026.91
Branding Brand Inc	221,371.57
BRAVADO INTERNATIONAL GROUP	135,874.89
BRAVADO LTD	334,463.44
BRITANNIA SERVICES GROUP LTD	571,753.54
BRYAN CAVE LEIGHTON PAISNER LLP	6,464.40
Bryony Edwards Set Design	7,214.40
BUFFALO PRIVATE LABEL LTD	149,355.00
BUS STOP CLOTHING LTD	2,447,173.13
CALVIN KLEIN EUROPE BV	6,463.00
CALZATURIFICIO CRISTIAN SNC	56,093.68
CAMBRA STYLES	6,282,846.07
CAPTIVE CLOTHING LTD	1,860,459.37
CARDINAL SHPFTTNGS & SYSS LTD	13,932.36
CARLINGTON LTD	7,196.30
CARMEL CLOTHING LTD	3,321,931.00
CASTLECRAFTS LTD/BUZZ BRANDS	297,214.00
CENTURY LINK LTD	690,563.46
CHAMPION PRODUCTS EUROPE LTD	359,680.47
CHANTUQUE SANTUK TEKSTILL	2,453,231.00
CHARLES RUSSELL	15,573.69
CHI CHI LONDON	51.05
CIS SECURITY LTD	276,333.00
CMT T/A BEYOND CREATIVE	917,000.00

Cognizant Worldwide Limited	761,968.87
COMTRADING APPAREL DMCC	1,836,670.00
CONVERSANT EUROPE LIMITED	944,345.71
COREHR	11,547.10
COVER UP CLOTHING LTD	1,840,688.52
Crate Media Associates Limited	237,300.00
CREATIVE DESIGN INDUSTRIES	65,813.19
CREST DESIGN PVT LTD	309,669.00
CYBERIS	12,240.00
DAC BEACHCROFT LLP	34,909.80
DARE TO BARE LTD	484,350.33
Datsima S.L	72,157.68
DAVID HOWARD UK LTD	2,081,876.00
DAVIES TURNER & CO LTD	360,617.47
DAVIES TURNER AIR CARGO LTD	13,580.00
DC SOFTWARE INCORPORATED	2,455.13
DCK CONCESSIONS LTD	810,318.00
DEFLUO PLUMBING & DRAINAGE LTD	14,689.70
DELAMODE PLC SOUTH	36,958.29
DELTA CONNEX T/A CANDYPANTS COM	2,097.60
DESIGN AND SOURCE DIRECT LTD	240,503.04
DHL SUPPLY CHAIN	629,725.00
DMK ASIA T/A PACIFIC HEIGHTS	186,728.76
DMKH CONSULTING LTD	26,332.55
DPD	696,589.14
Dublin City Council	51,178.73
DUNE GROUP T/A HEAD OVER HEELS	11,842.89
DWF SOLICITORS	70,103.30
EASTERN HERITAGE	185,195.54
EMCO EXPORTS	197,889.00
E-TEEN COMPANY LTD	757,756.38
ETERNAL BEST INDUSTRIAL LTD	2,110,951.00
ETERNAL DESIGN STUDIO LTD	430,283.51
Europride Limited	168,303.00

EVE CLOTHING LTD	168,639.40
EVER BOTH HK Ltd	1,027.10
EXPEDITORS INTERNATIONAL UK LTD	266,314.00
FACEBOOK IRELAND LIMITED	803,698.14
FASHION NATION UK LTD	1,415,797.00
FIMEX (UK) LTD	3,608.64
FINEPOINT LTD	20,615.85
FIVE STAR FREIGHT SYSTEMS LTD	1,660.00
Fizz Creation Limited	7,231.20
FLUXE LTD	1,566,184.78
FOOK WAH KUN KEE KNITTING FTY	127,422.07
FOREVER FASHIONS LTD	605,003.00
FORMARK UK LTD	2,092,477.81
FQM ENT T/A POST FASH/NEW GIRL	2,503,871.95
Freeline	80,092.36
Frendi Fashion	20,884.80
FUNDAMENTAL FASHIONS LTD	353,648.00
FUSE UK LTD	265,769.97
Gab-AI Shoes SL	27,582.89
GAZPROM MARKETING AND TRADING LTD	80,000.00
GES TEKSTIL DIS TIC VE SAN A S	83,739.80
GLOBAL CITY INDUSTRIAL LTD	4,233,894.00
GLOBAL SHIRT BOX LTD	318,082.50
Globe Search Inc	453,935.00
GOLDEN WOLFE FOOTWEAR HK LTD	1,385,199.49
GOLDLINE UK LTD	80,899.01
GOOGLE IRELAND LTD	1,694,483.80
GOSSIP CLOTHING LIMITED	469,771.00
GOWLING WLG (CANADA) LLP	7,472.26
GRAFITYP UK LTD	391.80
Greatwill Sourcing (HK) Limited	66,824.67
Green Apparel	5,368.57
H GAVENTA LTD	72,789.81
HADDOW GROUP PLC	38,655.01

HALLETT RETAIL SERVICES LTD	221,152.00
HANGZHOU IN CHOICE IMPORT & EX	97,759.35
HANGZHOU KIMHAIE TRD CO LT(ABA	283,675.00
HANS BOODT MANNEQUINS EUROPE BV	33,585.97
HAPPY PLUGS AB	9,302.00
Hermes	1,319,928.00
HMA ACCESSORIES LTD	4,066.00
Hothouse Partnerships Ltd	22,710.08
HUNTERS CONTRACTS LTD	13,157.94
IBM Financing UK	1,704,169.00
IBM UK Limited	2,704,064.87
ICON EYEWEAR BV	8,710.00
IMAGE DATA GROUP	1,535.00
INDIA FASHION	116,203.35
INFOR UK LIMITED	1,716,215.62
INSTITUTIONAL INVESTMENT PARTNERS GMBH	218,114.59
ISLAND PACIFIC	23,506.90
JEL DIRECT LTD	2,835.36
JENNIFER DERVYN	5,015.00
JETSHOES T/A BESCO	511,191.24
JO Y JO LTD	2,539,608.00
JON ADAM LTD	1,841,016.63
JS MARKETING	571,694.00
JUSTINA OF LONDON LTD	47,153.00
K/S HABRO READING	317,612.00
KATTEN MUCHIN ROSENMAN LLP	16,336.23
KINGFISHER PRESS LTD	7,953.00
KLASH PVT LTD	211,560.91
KONE PLC	186,054.85
Kronos Systems Limited	925.00
LABELPAK LTD	1,844.14
LAURELLE LONDON LTD	15,143.81
Lauren Hair nad Makeup Limited	150.00
Leach Colour Limited	669.32

LEVI STRAUSS (UK) LTD	1,013,693.24
LEXINGTON CATERING LTD	21,750.68
Licensed Trade Charity	75,000.00
Linklaters LLP	28,605.74
LITTLE MISTRESS LTD	690.99
LLOYD SHOE COMPANY LTD	598,052.00
LMT SOUTHGATE HOLDINGS LTD	189,495.48
Long Yat Hand Bag Factory (HK) Ltd	101,534.64
Love Brands Limited	79,478.00
LUCK SUCCESS HOLDINGS LTD	338,487.32
M/S Apparels Connection	23,611.73
MADISON HOSIERY LIMITED	538,714.44
MANDHANA INDUSTRIES LTD	249,332.00
MANHATTAN ASSOCIATES LIMITED	331,162.24
MANNEQUIN ATELIER LTD	248.40
MARS REAL ESTATE INVESTMENT BV	92,815.00
MASTER TEXTILE MILLS LIMITED	209,758.83
Matrix Footwear Limited	78,636.00
MEMBERS ONLY CLOTHING CO LTD	31,007.60
MEMO FASHIONS LIMITED	617,593.34
METHOD RESOURCING SOLUTIONS	23,376.00
MIGO ASIA LIMITED	146,508.01
MILLS & REEVE	13,920.00
M-NETICS	249,735.60
MODATIMKAR YILMAZ KARAMOLLA	294,266.11
MONAGHANS	69,610.70
MORE UK LTD	106,716.00
MORPLAN	27,849.07
MULTITEX FASHION LIMITED	388.92
Naina's Apparel PVT Ltd	30,791.00
NEW WORLD FASHION PTE LTD	1,040,158.02
NEWSTAR GROUP LIMITED	7,763,986.00
NHABE GARMENT CORPORATION JSC	484,332.19
NINGBO EVERGREEN INTL CO LTD	53,535.59

NINGBO HIGHLAND IMP&EXP CO LTD	271,646.00
NINGBO TIMBERWORD INTERNATIONA	422,353.00
NIS SIGNS LEICESTER LTD	1,591.68
NJ SCREEN PRINTS	84,617.86
OASIS FASHIONS LTD	148,199.83
OFFICE DEPOT UK LTD	264,327.00
OFFICE HOLDINGS LTD	90,748.00
Operaprima SRL	28,633.12
Oztek Hazir Giyim A.S	1,048,675.07
PALEX COMMERCIALE SRL	247,129.63
PARAGON CLOTHING LTD	892,093.09
PARAMOUNT PRODUCTS PVT LTD	767,367.00
PCMS GROUP PLC	29,024.33
PENSION PROTECTION FUND ( <i>exercising the voting rights and powers of the Arcadia Group Pension Trust Limited and AG Senior Executives Pension Trustee Limited (as creditors)</i> )	743,600,000.00
PINEWOOD T/A SORTZ	4,602,432.00
PINK SHOES SRL	132,814.84
POETICGEM INTERNATIONAL LTD	1,464,267.37
POETICGEM LIMITED	9,300.00
PORTMAN TRAVEL GROUP	163,563.45
POVOAS PACKAGING	36,928.10
PRINCIPLE SYSTEMS LIMITED	36,402.60
PRINCIPLE USA INC	319,729.15
PRO CENTRE	3,531.12
PROACTIVE APPOINTMENTS LTD	25,423.12
PROMINENT EUROPE LTD	476,804.02
QOLCOM LIMITED	47,110.50
QUARTZ INVESTMENTS LLP	45,482.54
QUAY EYEWARE PTY LTD (AUSTRALIA ACCOUNT	97,200.90
QUERCUS ENTERPRISES LTD	7,340.71
R & B MODE BVBA	2,609,748.00
RAISED ON DENIM INDIA	56,137.64
RANDA UK LTD	228,642.06
REACH PUBLISHING SERVICES LIMITED	3,600.00

REAL STAFFING T/A STHREE PARTNERSHIP LLP	22,440.00
RED EYEWEAR LTD	26,939.63
REGGIE DESIGNS LTD	63,347.00
RELISH CLOTHING LTD	1,101,994.83
REPEAT CLOTHING LONDON LTD	471,938.00
RETAIL INC LTD T/A HOUSE OF CB	62,107.32
RETAIL MANAGER SOLUTIONS	3,600.00
REVOLVER SOUNDS LTD	10,290.00
REXEL UK LTD	82,905.51
RIVA TEX INTL LTD	645,204.35
RK & COMPANY	2,520.00
ROBEX INDUSTRIAL PRODUCTS LTD	1,509.77
S C Ottorose rom Srl	9,714.60
SARATEX GMBH	4,898.48
SATURN FASHION INTERNATIONAL CO LTD	1,527,433.00
SCHILLINGS INTERNATIONAL LLP	24,076.52
SEASUN SPORTSWEAR CO LTD	238,573.79
SHARIF FASHIONS UK LTD	171,163.00
SHINE-SOURCE FOOTWEAR CO LTD	473,288.23
SHOWROOM 79	11,446.08
SINOPROUD IMP & EXP CO LTD(ABA	1,692,563.00
SIPARA	151,143.20
SIROSA LTD	1,310,199.53
Smartest Energy Ltd	1,322,459.80
SML EUROPE LTD	1,895.89
SO CLEAN CLEANING AND SUPPORT SERVICES	181,964.58
SOORTY ENTERPRISES PVT LTD	2,189,415.29
Sourcing solutions Ltd	126,137.42
SPARKHILL ELECTRICAL LTD	10,193.00
SPRING NEAR EAST MFG CO LTD	258,386.92
SRG Apparel Plc	212,708.00
ST ENOCH	166.80
STANDARD LIFE ASSURANCE LTD	45,200.04
STAR KNITWEAR GROUP LTD	217,592.94



STONEFORCE LTD	167,172.78
STRAYHAM LTD T/A MARK DODDS	7,454.94
STUDIO ONE LTD	105,881.37
STYLEANGELES INC	115,036.50
STYLETEX LIMITED	501,777.82
SUMEC TEXTILE AND LIGHT CO.LTD	630,478.00
SYNTENTIA LTD	124,326.81
TAPESTRY	210,027.56
TARAK INTERNATIONAL LIMITED	241,971.43
TAYLOR LIGHT CO LTD	20,022.00
TECH MAHINDRA	626,837.85
TECHNET IT RECRUITMENT	16,524.00
THE GOOD EATING COMPANY LTD	126,172.26
THE NATIONAL FARMERS UNION	237,126.52
TIMBERWORD INTL APPAREL GROUP	844,458.80
Timex fashion Designs Ltd	138,138.12
TIMEX GARMENTS (PVT) LTD	61,165.46
TK CLOTHING LTD	17,815.74
TOMMY HILFIGER EUROPE BV	2,352.00
TONTEX APPAREL (JIANGSU) CO., LTD	120,230.00
TRADEMARK TEXTILES	217,169.95
TRIUMPH INTL LTD	25,051.45
TRUST IV LIMITED	26,158.26
TRYSHOERA INDIA PVT LTD	32,187.79
TSTEE OF WESTON PENSION FUND	7,395.73
US APPAREL & TEXTILES PVT LTD	218,350.00
VILA CLOTHES LTD	57,625.93
VINCENTS SHOPFTTRS(NORWICH) LT	1,911.32
VISOOR LTD T/A PLINTHS LONDON	571.08
VIVA LONDON	15,742.29
VOLUME CLOTHING LTD	642,699.24
WAI FULL HOLDINGS LTD	110,773.06
WAI FULL HOLDINGS LTD	274,265.85
WARDEN/FELLOWS OF NUFFIELD COL	24,864.93

WAREHOUSE FASHIONS	238,899.27
WEDGE WELLY LTD T/A GRACE UK	31,192.23
WHISTON AND WRIGHT LIMITED	1,680.00
Worldpay B V	230,169.78
WORM LONDON	2,923.20
WRIGHTS PLASTICS LTD	1,369.20
XEROX FINANCE	44,314.64
XIAMEN UNIBEST IMPORT & EXPORT	26,876.55
YANGTZEKIANG GARMENT	87,760.22
YAVUZ TEKSTIL	5,444,040.52
YODEL DELIVERY NETWORK (HOME DELIVERY)	1,101,686.94
ZURICH ASSURANCE LTD	401,953.72
SKINNYDIP LONDON	35,015.55
ROYAL MAIL	2,143.63

#### CONNECTED CREDITORS

NAME	CLAIM (£)
A.G. Clothing Limited	157,334,653.83
A.G. Fashion Limited	59,358.00
A.G. Insurance Company Limited	1,980,139.87
A.G. Retail Holdings (Ireland) Limited	4,461,484.00
Acleves	165,681.00
Arcadia Group Brands Limited	742,625.29
Arcadia Group Design and Development Limited	387,344.63
Arcadia Group Holdings Limited	2,965,041.32
Arcadia Group Multiples (Ireland) Limited	15,354,161.44
Arcadia Group Retail Limited	1,337,930.00
Arcadia Retail Group Limited	13,142,423.16
Burton Retail Limited	3,672,100.00
Burton Trading Limited	24,346,936.28
Burton/DP Properties Limited	284,234.02
Collier Finance Limited	967,457.01

Dorothy Perkins Limited	13,298,599.04
Dorothy Perkins Retail Limited	22,063,841.00
Dorothy Perkins Trading Limited	48,036,608.67
Evans Limited	3,269,218.00
Evans Retail Limited	8,281,213.67
Matte Card Services Limited	553,019.00
Miss Selfridge Properties Limited	59,244.64
Miss Selfridge Retail Limited	47,084,803.70
Montague Burton Employees Savings Trustee Limited	1,000.00
Montague Burton Properties Limited	150,100.00
Montague Burton Property Investments Limited	53,534,813.00
Outfit Retail Properties Limited	11,932,023.06
RED (214) LTD	10,099,995.62
REDCASTLE (FH) LTD	1,714,314.61
REDCASTLE (TSTM) LTD	15,100,302.10
Redcastle Freeholds Limited	59,372,707.00
Redcastle Investments Limited	127,580,450.00
REDCASTLE LIMITED	337,330,321.86
Redcastle Properties Limited	6,661,000.00
SVML Limited	1,000.00
Tammy (Girlsweat) Limited	1,000.00
Top Shop/Top Man (Holdings) Limited	1,480.00
Wallis (London) Limited	3,495,645.00
Wallis Retail (Ireland) Limited	6,477,169.41
Wallis Retail Limited	135,495,508.06
Wallis Retail Properties Limited	11,168,621.05
Wilton Equity Limited	42,910,527.36

## Appendix 2

**IN THE MATTER OF: ARCADIA GROUP LIMITED**  
**COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986 (as amended)**

*Details of creditors present or represented and voting "against" the Creditors' Decision*

**UNCONNECTED CREDITORS**

<b>NAME</b>	<b>CLAIM (£)</b>
480-489 BROADWAY LLC	4,145,186.00
830 NMA LLC	1,759,185.00
A DELAWARE LTD LIABILITY CO	1,037,609.00
ANN SUMMERS	1,313.63
BMW (UK) TRUSTEES LIMITED	146,215.29
BRUNEL TRUSTEE (JERSEY) LTD	716,798.90
BS PENSION FUND TRUSTEE LTD	823,412.79
CELLION TEKSTIL SAN VE TIC AS	194,831.00
DEVJI & LAXMIBEN MEGHANI	51,662.82
Erewash Borough Council	10,740.00
INTU METROCENTRE LTD	439,711.85
INTU MIDSUMMER LTD	716,357.66
THE AMERICANA AT BRAND LLC	1,197,049.00

**Appendix 3**

**IN THE MATTER OF: ARCADIA GROUP LIMITED**

**COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986 (as amended)**

*Details of creditors present or represented and abstaining from voting on the Creditors' Decision contained in the Chair's report*

<b>NAME</b>	<b>CLAIM (£)</b>
WENZHOU EVERSTAR LEATHER CO LT	11,313.90

## Schedule 2

**IN THE MATTER OF: ARCADIA GROUP LIMITED**  
**COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986 (as amended)**

***Details of the member voting for the Member's Resolution contained in the Chair's report***

Voting in respect of Member's Resolution		
	<i>E</i>	%
In favour of the above Resolution	168,163,532.80	100
Against the above Resolution	-	-

**Appendix 1**

**IN THE MATTER OF: ARCADIA GROUP LIMITED**

**COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986 (as amended)**

***Details of the member present or represented and voting "for / in favour" of the Member's Resolution***

<b>NAME</b>	<b>SHAREHOLDING (£)</b>
TAVETA INVESTMENTS (NO.2) LIMITED	168,163,532.80

**Appendix 2**

**IN THE MATTER OF: ARCADIA GROUP LIMITED**  
**COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986 (as amended)**  
***Details of the member present or represented and voting "against" the Member's Resolution***

<b>NAME</b>	<b>SHAREHOLDING (£)</b>
-	-



**Schedule 3****IN THE MATTER OF: ARCADIA GROUP LIMITED****COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986 (as amended)**

<b>No.</b>	<b>Company</b>	<b>Company number</b>	<b>Country of incorporation</b>
1.	Burton/Dorothy Perkins Properties Limited	4464946	England and Wales
2.	Outfit Retail Properties Limited	8975615	England and Wales
3.	Top Shop/Top Man Properties Limited	4464942	England and Wales
4.	Wallis Retail Properties Limited	306819	England and Wales
5.	Redcastle Limited	3194733	England and Wales
6.	Top Shop/Top Man Limited	2317752	England and Wales

# CVA1

## Notice of voluntary arrangement taking effect

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Dominic Criscione**

Company name **Deloitte LLP**

Address **1 New Street Square  
London**

Post town **EC4A 3HQ**

County/Region

Postcode

Country

DX

Telephone **+44 121 632 6000**

### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- The company name and number match the information held on the public Register.
- You have attached the required documents.
- You have signed and dated the form.

### Important information

**All information on this form will appear on the public record.**

### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

### Further information

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**