MR04
Statement of satisfaction in full or in part of a charge

You can use the WebFiling service to file this form online. Please go to www.companieshouse.gov.uk

What this form is for
You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge against a company.

What this form is NOT
You may not use this form to register a statement of satisfaction in full or in part of a mortgage or charge against an LLP. Use LL MR04.

1. Company details

<table>
<thead>
<tr>
<th>Company number</th>
<th>00938937</th>
</tr>
</thead>
</table>

Company name in full
J.P. Morgan Europe Limited

2. Charge creation

When was the charge created?

- Before 06/04/2013. Complete Part A and Part C
- On or after 06/04/2013. Complete Part B and Part C

Part A Charges created before 06/04/2013

A1. Charge creation date

Charge creation date
02 06 04 12 06 04 17

A2. Charge number

Charge number
1 5

A3. Description of instrument (if any)

Instrument description
Pledge over receivables governed by French law dated 20 April 2007 (the “Pledge Agreement”).

Continuation page
Please use a continuation page if you need to enter more details.

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A4
Short particulars of the property or undertaking charged
Please give the short particulars of the property or undertaking charged.

Short particulars
The receivables as defined in the Pledge Agreement, being any present or future right of J.P. Morgan Europe Limited to receive payment from any Debtors under the Credit Documentation and any proceeds thereof.

For Definitions please see Schedule 1.

Continuation page
Please use a continuation page if you need to enter more details

Part B Charges created on or after 06/04/2013

B1
Charge code
Please give the charge code. This can be found on the certificate.

<table>
<thead>
<tr>
<th>Charge code</th>
<th>Charge code</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Charge code
This is the unique reference code allocated by the registrar.
A4

**Short particulars of the property or undertaking charged**

Please give the short particulars of the property or undertaking charged.

<table>
<thead>
<tr>
<th>Short particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td>Schedule to Form MR04 relating to a pledge over receivables governed by French law dated 20 April 2007.</td>
</tr>
<tr>
<td>Schedule 1</td>
</tr>
<tr>
<td>Definitions</td>
</tr>
<tr>
<td>&quot;Credit Agreement&quot; means the amended and restated senior facilities agreement governed by French law dated 15 February 2007, entered into among others, by the companies named in the Credit Agreement as Parent Borrower and/or Guarantor, J. P. Morgan plc as Global Coordinator and Mandated Lead Arranger, Deutsche Bank AG, London Branch, Bayerische Hypo- Und Vereinsbank AG and Caixon as Mandated Lead Arrangers, the financial institutions referred to in the Credit Agreement as Original Lenders and J. P. Morgan Europe Limited as Facility Agent, Security Agent and Documentation Agent (each as defined in the Credit Agreement).</td>
</tr>
<tr>
<td>&quot;Credit Documentation&quot; means, the Credit Agreement, together with all schedules and appendices to the Credit Agreement and any amendments or variations to the Credit Agreement.</td>
</tr>
<tr>
<td>&quot;Debtors&quot; means (i) the Borrowers and Guarantors, and (ii) any other company which has acceded as Additional Borrower or Additional Guarantor pursuant to Clauses 22.1 or 22.4, respectively, of the Credit Agreement (each as defined in the Credit Agreement).</td>
</tr>
</tbody>
</table>
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**Part C**
To be completed for all charges

### C1  Satisfaction
I confirm that the debt for the charge as described has been paid or satisfied.
Please tick the appropriate box.

- [x] In full
- [ ] In part

### C2  Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

**Name**
J.P. Morgan Europe Limited

Please give the address of the person delivering this statement

**Building name/number**

**Street**
25 Bank Street

**Post town**
Canary Wharf

**County/Region**
London

**Postcode**
E1 4JP

Please give the person's interest in the charge (e.g. chargor/chargee etc).

**Person's interest in the charge**
Chargor

### C3  Signature

Please sign the form here

**Signature**

[Signature]

[Signature]
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 Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name William Goulbourne / 70-40687155
Company name Clifford Chance LLP

Address 10 Upper Bank Street

Post town London
County/Region
Postcode E14 5JJ
Country United Kingdom
DX 149120 Canary Wharf 3
Telephone 020 7006 1000

 Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:
☐ The company name and number match the information held on the public Register.

Part A Charges created before 06/04/2013
☐ You have given the charge date.
☐ You have given the charge number (if appropriate)
☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4.

Part B Charges created on or after 06/04/2013
☐ You have given the charge code.

Part C To be completed for all charges
☐ You have ticked the appropriate box in Section C1.
☐ You have given the details of the person delivering this statement in Section C2.
☐ You have signed the form.

 Important information

Please note that all information on this form will appear on the public record.

 Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff,

For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

 Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or
email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk