Company Name: LILLESHELL LIMITED

Company Number: 00014802

Date of this return: 18/02/2014

SIC codes: 74990

Company Type: Private company limited by shares

Situation of Registered Office:
AMBER WAY
HALESOWEN
WEST MIDLANDS
B62 8WG

Officers of the company
Company Secretary  1

Type: Person
Full forename(s): MR MARTYN RICHARD

Surname: POWELL

Former names:

Service Address recorded as Company's registered office

Company Director  1

Type: Person
Full forename(s): MR DAVID

Surname: WHITE

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: ENGLAND

Date of Birth: 22/03/1956        Nationality: BRITISH
Occupation: CHARTERED ACCOUNTANTS
Statement of Capital  (Share Capital)

<table>
<thead>
<tr>
<th>Class of shares</th>
<th>ORDINARY</th>
<th>Number allotted</th>
<th>28419324</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Aggregate nominal value</td>
<td>2841932.4</td>
</tr>
<tr>
<td>Currency</td>
<td>GBP</td>
<td>Amount paid per share</td>
<td>0.1</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Amount unpaid per share</td>
<td>0.1</td>
</tr>
</tbody>
</table>

Prescribed particulars
NONE

<table>
<thead>
<tr>
<th>Class of shares</th>
<th>5% CUM PREFERENCE</th>
<th>Number allotted</th>
<th>210000</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Aggregate nominal value</td>
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</tr>
<tr>
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</tr>
<tr>
<td></td>
<td></td>
<td>Amount unpaid per share</td>
<td>1</td>
</tr>
</tbody>
</table>

Prescribed particulars
NONE

Statement of Capital  (Totals)

<table>
<thead>
<tr>
<th>Currency</th>
<th>GBP</th>
<th>Total number of shares</th>
<th>28629324</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Total aggregate nominal value</td>
<td>3051932.4</td>
</tr>
</tbody>
</table>

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 18/02/2014 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

Shareholding 1 : 28419324 ORDINARY shares held as at the date of this return
Name: WYKO INVESTMENTS LIMITED

Shareholding 2 : 210000 5% CUM PREFERENCE shares held as at the date of this return
Name: WYKO INVESTMENTS LIMITED
Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.