Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

Name of company

* LILLESALL PLC

A copy of the resolution authorising the increase is attached.

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

(i) The ordinary shares are issued with the same rights as the existing ordinary shares.

(ii) The rights of the 8% cumulative redeemable preference shares of £1 each are set out in the amended Articles of Association, a copy of which has been filed.

Signed

Designation: SECRETARY

Date: 9th August 1995

Presenter's name, address and reference (if any):

MR A R M BRETON
OLD DRUMMERS HOUSE
18 NORTHCROFT LANE
NEWBURY, BERKS RG14 1BU
Tel: 01635 528200

For official use

General section

Post room