

SH01

Return of allotment of shares



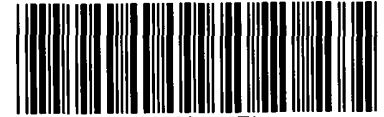
Companies House



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What this form is for
You may use this form to give notice of shares allotted following incorporation.

What this form is NOT for
You cannot use this form to give notice of shares taken by a company on formation of the company for an allotment of a new class of shares by an unlimited company.



A25 *A669AU3T* #390
12/05/2017
COMPANIES HOUSE

FRIDAY

1 Company details

Company number: 0 7 7 2 2 7 1 1

Company name in full: BioSure (UK) Limited

Filling in this form
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date: d 2 d 8 m 0 m 4 y 2 y 0 y 1 y 7

To Date: d d m m y y y y

Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

Currency
If currency details are not completed we will assume currency is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	A Ordinary	6,182	one pence	£41.20	Nil
£	A Ordinary	6,250	one pence	£40	Nil

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)

N/A

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4 Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
£	Ordinary Shares	112,400	£1,124	
£	A Ordinary Shares	12,432	£124.32	
Totals		124,832	£1,248.32	

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	124,832	£1,248.32	Nil

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share Ordinary

Prescribed particulars
 1 Ranking pari passu inter se
 Right to appoint up to 5 Directors

Class of share A Ordinary

Prescribed particulars
 1 Ranking pari passu with the Ordinary Shares save that:
 (1) on a distribution of assets or a return of capital (other than on a liquidation) (a "Capital Distribution Event"); or
 (2) a Share Sale, the surplus assets of the Company remaining after payment of its liabilities on a Capital Distribution Event or the Proceeds of Sale on a Share Sale shall be applied (to the extent that the Company is lawfully permitted to do so) among the Shareholders as at the date of the Capital Distribution Event or Share Sale (as

Class of share

Prescribed particulars
 1

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

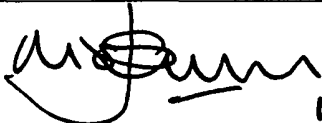
Continuation page

Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature

Signature
 X  X
 DIRECTOR

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Mel Sims**

Company name **BioSure(UK) Limited**

Address **Unit 59 Hillgrove Business Park**

Post town **Nazeing**

County/Region **Essex**

Postcode

	E	N	9	2	H	B	
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Country **UK**

DX

Telephone **07769742524**

 **Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in section 2.
- You have completed all appropriate share details in section 3.
- You have completed the relevant sections of the statement of capital.
- You have signed the form.

 **Important information**

Please note that all information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

 **Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH01 - continuation page

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If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

SH01 - continuation page
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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Ordinary Shares	
Prescribed particulars	<p>applicable) takes place, as follows:</p> <p>(a) first, in priority to any payment to the holders of the Ordinary Shares, in paying to each holder of the A Ordinary Shares the greater of :</p> <p>(i) an amount per A Ordinary Share equal to the Exit Amount (provided that if there are insufficient surplus assets to pay the amounts per share equal to the Exit Amount in full, the surplus assets in their entirety shall be distributed to the holders of the A Ordinary Shares pro rata to the amounts which they would have received had the Exit Amount been paid in full); or</p> <p>(ii) an amount per share equivalent to that which the holders of A ordinary Shares would have received had the A Ordinary Shares converted into Ordinary Shares immediately prior to such distribution or return of capital;</p> <p>(b) secondly, in paying to the holders of the Ordinary Shares an amount per Ordinary Share equal to the Catch Up Amount (provided that if there are insufficient surplus assets to pay the amounts per share equal to the Catch Up Amount in full, the remaining surplus assets (if any) in their entirety shall be distributed to the holders of the Ordinary Shares pro rata to the amounts which they would have received had the Catch Up Amount been paid in full);</p> <p>(c) thirdly, in paying the balance (if any) of the surplus assets among the holders of the A Ordinary Shares and Ordinary Shares without distinction as if they were one class of share pro rata the number of Share held immediately prior to such distribution or return of capital.</p> <p>Where "Share Sale", "Proceeds of Sale", "Exit Amount" and "Catch Up Amount" are defined in the Articles of Association adopted on the date of allotment of the A Ordinary Shares</p> <p>Right to appoint on Director and one Observer or where no Director is appointed up to two Observers</p>	