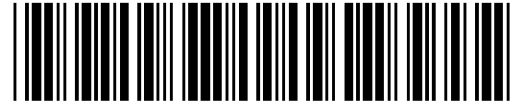




Return of Allotment of Shares

Company Name: **First Light Fusion Limited**

Company Number: **07555858**



Received for filing in Electronic Format on the: **22/06/2020**

X97RRHMA

Shares Allotted (including bonus shares)

Date or period during which shares are allotted From
10/06/2020

Class of Shares:	ORDINARY	Number allotted	20633
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	72.7
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	871415
Currency:	GBP	Aggregate nominal value:	871.415

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS, RANK PARI PASSU FOR DIVIDENDS AND DISTRIBUTIONS OF ANY KIND.

Class of Shares:	A	Number allotted	29529
	ORDINARY	Aggregate nominal value:	29.529
Currency:	GBP		

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS, RANK PARI PASSU FOR DIVIDENDS WHICH ARE ONLY PAYABLE IF APPROVED BY THE DIRECTORS. DISTRIBUTIONS ON AN EXIT EVENT OR LIQUIDATION EVENT ARE CALCULATED IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	900944
		Total aggregate nominal value:	900.944
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.