



Please complete in typescript, or in bold black capitals.

CHFP025

88(2)

(Revised 2005)

Return of Allotment of Shares

Company Number

05328138

Company name in full

SOUTHERN CROSS HEALTHCARE GROUP PLC

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1	2	0	7	2	0	0	6
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Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

77,777,777

Nominal value of each share

£0.01

Amount (if any) paid or due on each share (including any share premium)

£0.01

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

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LD5 COMPANIES HOUSE 13/07/2006

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
 for companies registered in England and Wales or
 Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh
 for companies registered in Scotland or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) <u>APOLLO NOMINEES LTD PRI ACCT</u> Address <u>1 FINSBURY AVENUE</u> <u>LONDON</u> UK Postcode <u>E C 2 M 2 P LP</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>77,777,777</u>
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted _____	Number allotted _____
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted _____	Number allotted _____
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted _____	Number allotted _____
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted _____	Number allotted _____

Please enter the number of continuation sheets (if any) attached to this form

Signed Phil Scott

Date 12/07/2006

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Clifford Chance LLP
 10 Upper Bank Street
 London
 E14 5JJ

DX number 149120

Tel 020 7006 1000

DX exchange Canary Wharf 3