

The Insolvency Act 1986

Notice of statement of affairs

2.16B

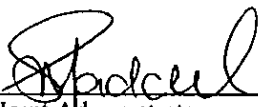
<p>Name of Company</p> <p>Midland Sheetmetal Limited</p>	<p>Company Number</p> <p>02101564</p>
<p>In the</p> <p>High Court of Justice Chancery Division Birmingham District Registry</p> <p style="text-align: right;">(full name of court)</p>	<p>Court case number</p> <p>4129 of 2007</p>

(a) Insert full name(s) and address(es) of administrator(s)

We (a) Stuart David Maddison of PricewaterhouseCoopers LLP, Donington Court, Pegasus Business Park, Castle Donington, Derbyshire, DE7 2UZ and David Matthew Hammond of PricewaterhouseCoopers LLP, Cornwall Court, 19 Cornwall Street, Birmingham, B3 2DT

* Delete as applicable attach a copy of -
the statements of concurrence

in respect of the administration of the above company

Signed 
Joint Administrator

Dated 11/04/07

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Susan Cornell	
PricewaterhouseCoopers LLP, Benson House, 33 Wellington Street, Leeds, LS1 4JP	
	Tel 0113 289 4107
DX Number	DX Exchange

FRIDAY



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COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

INCOMING CORRESPONDENCE Form 2-15B			
PARTNER / DIRECTOR	INTL <i>R20</i>	1) TR	27B
PWC		27 MAR 2007	L 555
MANAGER	Company Number		
OTHER	102101564	D/ TR	

Statement of concurrence

Name of Company	Midland Sheetmetal Limited		
In the	High Court of Justice Chancery Division Birmingham District Registry <small>(full name of court)</small>		
Court case number	4129 of 2007		

(a) Insert full name and address of registered office of company to which statement of affairs relates

With regards the Statement of Affairs of (a) Midland Sheetmetal Limited whose registered office is 205 Gloucester Crescent, Wigston, Leicestershire, LE18 4YQ ("the company")

(b) Insert date statement of truth on the statement of affairs was made

made on (b) 14 March 2007

(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with

by (c) Stephen David Iles

Statement of Truth

(d) Insert full name and address of person making statement

I (d) Harry Robert Dalby of Nether Green Lodge, Sutton Road, Great Bowden, Market Harborough, Leicestershire, LE16 7HW

*Delete as applicable

* concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

OR

~~*concur with the Statement of Affairs of the above company, subject to the following qualifications~~

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

(e) _____

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

Full name HARRY ROBERT DALBY

Signed *HR Dalby*

Dated 26-3-2007

INCOMING CORRESPONDENCE		
PARTNER/DIRECTOR	INTL <i>kw</i>	DATE <i>4/14</i>
DUAL C 4 APR 2007		LEEDS
MANAGER	INTL	DATE
OTHER	INTL 02101564	DATE

Statement of concurrence

Name of Company
Midland Sheetmetal Limited

In the
High Court of Justice Chancery Division Birmingham District Registry
(full name of court)

Court case number
4129 of 2007

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made on (b) 14 March 2007

(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with

by (c) Stephen David Iles

Statement of Truth

(d) Insert full name and address of person making statement

I (d) Steven Ford of The Forge, Chetwynd Park, Newport, Shropshire, TF10 8AE

*Delete as applicable

* concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

OR

*concur with the Statement of Affairs of the above company, subject to the following qualifications

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

(e) ① REF A - SUMMARY OF ASSETS: NO KNOWLEDGE OF 'BANK BALANCE' OR 'INTER GROUP BANK CROSS GUARANTEES'. NO DIRECT KNOWLEDGE OF BOOK DEBTS [CONT'D BELOW]

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

Full name STEVEN FORD
Signed *Steven Ford*
Dated 28/3/07

POINTS ①-④ LISTED AS UNABLE TO VERIFY INFORMATION AS NOT SHARED WITH MYSELF / NOT WITHIN PRODUCTION DIRECTOR REMIT

- ② REF A1 - SUMMARY OF LIABILITIES: NO KNOWLEDGE OF 'ESTIMATED PRESCRIBED PART OF NET ASSETS' OR 'ISSUED & CALLED UP CAPITAL'
- ③ COMPANY CREDITORS' NO DIRECT KNOWLEDGE OF HM CUSTOMS & REVENUE AMOUNTS OR DAUBY HOLDINGS AMOUNT
- ④ IN COMPANY STATEMENTS' NO KNOWLEDGE OF SHAREHOLDING DETAILS REF VALUE

Statement of concurrence

Name of Company Midland Sheetmetal Limited	Company Number 02101564
In the High Court of Justice Chancery Division Birmingham District Registry <small>(full name of court)</small>	Court case number 4129 of 2007

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(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with

by (c) Stephen David Iles

Statement of Truth

(d) Insert full name and address of person making statement

I (d) Jonathan Handford of The Haybarns, Oaklands Farm, Clay Lane, Allesley, CV5 9DH

*Delete as applicable

~~*concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.~~

OR

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

*concur with the Statement of Affairs of the above company, subject to the following qualifications

(e) Summary of Assets - No direct knowledge of bank balance + inter group cross guarantees
Summary of Liabilities - No direct knowledge of preferential creditors estimated prescribed part of net property, and issued + called up capital
Company Creditors - No direct knowledge of full amount of HM Customs + Revenue lines, and Bulby Holdings charge.

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

Full name JONATHAN HANDFORD

Signed [Signature]

Dated 2/4/7