



Notice of increase in nominal capital

CHFP010

Pursuant to section 123 of the Companies Act 1985

Please do not write in this margin

To the Registrar of Companies (address overleaf)

Please complete legibly, preferably in black type, or bold block lettering

For official use

Company Number

Name of company

Official use box with vertical lines

3880081

* Insert full name of company

Name of company: Bridgepoint Capital Group Limited

Gives notice in accordance with section 123 of the above Act that by resolution of the company dated 08/09/2009

the nominal capital of the company has been increased by £ 11,892.50 beyond the registered capital of £ 17,686.00

A copy of the resolution authorising the increase is attached. †

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

the new shares have been or are to be issued are as follows:

The SERIES III ORDINARY £0.01 shares have the rights and restrictions as set out in the amended Articles of Association of the Company.

† the copy must be printed or in some other form approved by the Registrar

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Please tick here if continued overleaf

Continued overleaf checkbox

Signed

Signature of David Hankin

Designation ‡

Secretary

Date

18 September 2009

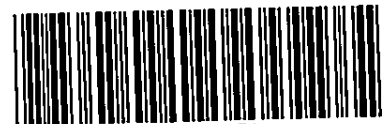
Presenter's name, address and reference (if any): David Hankin, Bridgepoint Capital Ltd, 30 Warwick Street, London, W1B 5AL, England

Tel: 0207 432 3593

For official use (02/06) General section

Post room

MONDAY



P04JEE8C PC2 19/10/2009 123 COMPANIES HOUSE A15 24/09/2009 75 COMPANIES HOUSE

