



Companies House

for the year

88(2)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

2811366

Company name in full

GTL RESOURCES PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted
(If shares were allotted on one date enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
17	10	2003			

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Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

34,375,000

Nominal value of each share

1p

Amount (if any) paid or due on each share
(including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

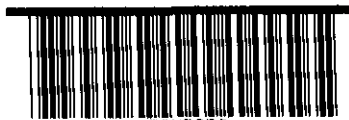
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)



A31 COMPANIES HOUSE 0630 26/11/03

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
for companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh

COMPANIES HOUSE

28/10/03

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>HALEWOOD INTERNATIONAL FUTURES LTD</u> Address <u>AMERICA HOUSE, 2 AMERICA SQUARE</u> <u>LONDON</u> UK Postcode <u>EC3N 2LU</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>1,250,000</u>
Name <u>PERSHING KLEIN NOMINEES LTD</u> Address <u>CAPSTAN HOUSE, 1 CLOVE CRESENT</u> <u>EAST INDIA DOCK, LONDON</u> (CREST 601 A/C "TYCLT") UK Postcode <u>E14 2BH</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>312,500</u>
Name _____ Address _____ _____ UK Postcode _____		Class of shares allotted _____	Number allotted _____
Name _____ Address _____ _____ UK Postcode _____		Class of shares allotted _____	Number allotted _____
Name _____ Address _____ _____ UK Postcode _____		Class of shares allotted _____	Number allotted _____

Please enter the number of continuation sheets (if any) attached to this form

Signed

Roger Harris

Date

17 OCT 2003

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>ROGER HARRIS, MANAGING DIRECTOR</u>	
<u>GIL RESOURCES PLC. 60 ST JAMES'</u>	
<u>STREET LONDON SW1A1E</u> Tel <u>020 7493 3393</u>	
DX number <u>1</u>	DX exchange _____