

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

What this form is for
You may use this form to give notice of shares allotted following incorporation

What this form is NOT for
You cannot use this form to give notice of shares taken by subscription on formation of the company or for an allotment of a new class of shares by an unlimited company

THURSDAY



R00GFVFK
RM 30/06/2011 502
COMPANIES HOUSE

1 Company details

Company number: 0 4 2 0 4 4 9 0

Company name in full: IP GROUP PLC

→ Filing in this form
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date: d2 d3 m0 m6 y2 y0 y1 y1
To Date: d d m m y y y y

1 Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency
If currency details are not completed we will assume currency is in pound sterling

Class of shares (E.g. Ordinary/Preference etc)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	£ STERLING	110000000	0.02	0.50	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if necessary

Details of non-cash consideration
If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	0 50	0 00	110000000	£ 2,200,000.00
ORDINARY	0 02	0 00	50000	£ 1,000 00
ORDINARY	0 20	0 00	106350000	£ 2,127,000.00
ORDINARY (CONTINUED OVER)	0 28	0.00	798000	£ 15,960 00
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency

Currency

Class of shares (E.g. Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	③ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	365,763,664	
Total aggregate nominal value ①	£7315273 28	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class

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Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency: £ STERLING

Class of shares (E.g Ordinary/preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	0.28	0.00	14148965	283,699.30
ORDINARY	0.32	0.00	32081250	641,625.00
ORDINARY	0.53	0.00	5471699	109,433.98
ORDINARY	0.55	0.00	61175000	1,223,500.00
ORDINARY	0.93	0.00	860460	17,209.20
ORDINARY	1.27	0.00	10789185	215,783.70
ORDINARY	1.30	0.00	9313045	186,260.90
ORDINARY	1.39	0.00	3237410	64,748.20
ORDINARY	1.47	0.00	11452650	229,053.00
Totals			365 763 664	£7315273.28

① Including both the nominal value and any share premium
 ② Total number of issued shares in this class
 ③ E.g. Number of shares issued multiplied by nominal value of each share

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5

1 Prescribed particulars of rights attached to shares
The particulars are
a particulars of any voting rights, including rights that arise only in certain circumstances,
b particulars of any rights, as respects dividends, to participate in a distribution,
c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page
Please use a Statement of Capital continuation page if necessary

Class of share ORDINARY

Prescribed particulars **1** See continuation page

Class of share

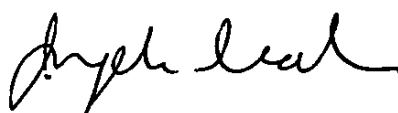
Prescribed particulars **1**

Class of share

Prescribed particulars **1**

8 Signature

I am signing this form on behalf of the company

Signature
X  X

This form may be signed by
Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised
Under either section 270 or 274 of the Companies Act 2006

7 Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	ORDINARY
Prescribed particulars	<ol style="list-style-type: none"> 1. The right for each holder of ordinary shares to attend and speak at general meetings of the Company, to appoint one or more proxies and, if they are a corporation, corporate representatives to attend general meetings and exercise their voting rights. Every holder of ordinary shares who is present in person or by proxy has one vote for every share held by him. A member is not entitled, in respect of any shares held by him, to vote or be reckoned in a quorum of any general meeting unless all calls or other sums presently payable by him in respect of any share have been paid in full. A member shall not be entitled to attend and vote at general meetings if he fails to comply with a notice served under section 793 of the Companies Act 2006 within a period of 14 days. 2. In respect of dividends and other distributions, the right to share pari passu amongst themselves the profits of the Company available for distribution and resolved to be distributed according to the amounts paid up on the ordinary shares, provided that no dividend declared may exceed the amount recommended by the Board. If a member fails to comply with a notice served under section 793 of the Companies Act 2006 within a period of 14 days and his shares represent 0.25 per cent or more of the issued shares of the class in question, any dividend to which he would otherwise be entitled shall be retained (or not issued) without any liability to pay interest when it is finally paid or issued. 3. The right, on a winding up of the Company, to share in the balance of the assets available for distribution in proportion to the amount of capital paid up on each ordinary share. 4. The ordinary shares are not to be redeemed or liable to be redeemed at the option of the Company or the shareholder.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name RM18

Company name Pinsent Masons LLP

Address CROWN PLACE

LONDON

Post town

County/Region

Postcode E C 2 A 4 E S

Country

DX 157620 Broadgate 3

Telephone 020 7418 7000



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- You have signed the form



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk