

In accordance with Rule 2.38 of the Insolvency (England & Wales) Rules 2016 and Sections 4(6) and 4(6A) of, or paragraph 30 of Schedule A1 to, the Insolvency Act 1986.

CVA1

Notice of voluntary arrangement taking effect



Companies House

WEDNESDAY



A14 *A6ZRZMLS* 14/02/2018 #127
COMPANIES HOUSE

1 Company details

Company number 0 6 8 6 0 3 8 0

Company name in full Ideonyx Limited

→ Filing in this form
Please complete in typescript or in
bold black capitals.

2 Supervisor's name

Full forename(s) Michael David

Surname Rollings

3 Supervisor's address

Building name/number 6

Street Snow Hill

Post town London

County/Region

Postcode E C 1 A 2 A Y

Country United Kingdom

4 Supervisor's name ^①

Full forename(s) Steven Edward

Surname Butt

① Other supervisor
Use this section to tell us about
another supervisor.

5 Supervisor's address ^②

Building name/number 6

Street Snow Hill

Post town London

County/Region

Postcode E C 1 A 2 A Y

Country United Kingdom

② Other supervisor
Use this section to tell us about
another supervisor.

CVA1
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6 **Date CVA took effect**

Date

d	0	d	8	m	0	m	2	y	2	y	0	y	1	y	8
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7 **Report of consideration of proposal**

I attach a copy of the report of consideration of the proposal

8 **Sign and date**

Supervisor's signature

Signature

X *MS Kelly* X

Signature date

d	1	d	3	m	0	m	2	y	2	y	0	y	1	y	8
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CVA1

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Josie Pennicott**

Company name **Rollings Butt LLP**

Address **6 Snow Hill**

Post town **London**

County/Region

Postcode **E C 1 A 2 A Y**

Country **United Kingdom**

DX

Telephone **020 7002 7960**

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have attached the required documents.
- You have signed and dated the form.

Important information

All information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Chair's Report to the Court on a Decision of Creditors and a Meeting of Members
Pursuant to section 4 of The Insolvency Act 1986

In the matter of case number CR 2018-000462

Re: Ideonyx Limited

Of: 18th Floor, Portland House, Bressenden Place, Victoria, London, SW1E 5RS

I, Michael David Rollings, of Rollings Butt LLP, 6 Snow Hill, London, EC1A 2AY, report to the Court as follows:

Approval of Proposal

On 8 February 2018 (the decision date), a Proposal for a Company Voluntary Arrangement (CVA) was considered and accepted by creditors, which incorporated the appointment of Michael David Rollings and Steven Edward Butt of Rollings Butt LLP, 6 Snow Hill, London, EC1A 2AY, as Joint Supervisors.

Details of the resolution proposed at the meeting and votes cast by creditors on each resolution are as follows:

Resolution 1 – That the Proposal be approved – all creditors

For the Resolution	<u>£3,859,319.67</u>	<u>98.78%</u>
Against the Resolution	<u>£47,723.40</u>	<u>1.22%</u>
	<u>£3,907,044.01</u>	<u>100.00%</u>

In accordance with Rule 15.34 of the Insolvency (England & Wales) Rules 2016, a majority of greater than the required 75% of creditors voting (by value) approved the CVA. Details of how creditors voted is provided below.

In addition, and also in accordance with Rule 15.34 of the Insolvency (England & Wales) Rules 2016, a majority greater than 50% of creditors voting (by value) but which excluded the votes of connected creditors, approved the CVA

Resolution 1 – That the Proposal be approved – excluding connected creditors

For the Resolution	<u>£762,893.67</u>	<u>94.11%</u>
Against the Resolution	<u>£47,723.40</u>	<u>5.89%</u>
	<u>£810,617.07</u>	<u>100.00%</u>

Detail of all creditors voting for acceptance :-

Proxy holder	Creditor	Amount £
Carlos Amendoa	Fibermobr Performance Marketing Solutions t/a Iconpeak	48,320.67
Mengya Liao	Mobvista International Technology Limited	41,970.90
Furhad Zaidi	xAd UK Limited t/a Groundtruth	35,779.97
Hasila Gorasia	Simplicity Marketing Limited	1,064.98
Chen Shamir	Inneractive Limited	36,947.51

Helene Bernard	Sizmek Technologies t/a Rocket Fuel	23,194.64
Chair	Somo Global Limited	3,096,426.00
Chair	AdXperience SAS	83,118.67
Chair	Associated Newspapers	21,410.85
Chair	Mars Technologies	63,589.33
Chair	Mozoo UK Limited	93,620.02
Chair	Shazam Entertainment Limited	47,412.07
Chair	Shop Direct Home Shopping Limited	223,458.00
Chair	Startapp Inc.	43,006.06

Total voting for acceptance: 3,859,320.61

Percentage voting for acceptance: 98.78%

Details of all creditors voting for rejection :-

Proxy holder	Creditor	Amount £
Richard Humphreys	Affle Global Pte Limited	47,723.40

Total voting for rejection: 47,723.40

Percentage voting for rejection: 1.22%

No creditors were present in person but 15 were represented by proxy.

The CVA was approved without modifications.

Members' Meeting

A meeting of the Company's members was held on 8 February 2018. The following member attended the meeting by proxy and voted unanimously to approve the Company's Proposal:

Member	Shares Held
Somo Global Limited	33,333
Total voting for acceptance:	33,333
Percentage voting for acceptance:	100%

The EC Regulation on Insolvency Proceedings applies. These proceedings are main proceedings as defined in Article 3 of the Regulation. The Company's centre of main interest is within the United Kingdom.

Dated this 13th day of February 2018



Chair