Go online to file this information
www.gov.uk/companieshouse

What this form is for
You may use this form to give notice of shares allotted following incorporation.

What this form is NOT
You cannot use this form on formation of the company for an allotment of a new shares by an unlimited

Company details

<table>
<thead>
<tr>
<th>Company number</th>
<th>05169780</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company name in full</td>
<td>RESTORE PLC</td>
</tr>
</tbody>
</table>

Allotment dates

| From Date | 2468 |
| To Date   | 4681 |

1 Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

Shares allotted

Please give details of the shares allotted, including bonus shares.
(please use a continuation page if necessary.)

<table>
<thead>
<tr>
<th>Currency</th>
<th>Class of shares (E.g. Ordinary, Preference etc.)</th>
<th>Number of shares allotted</th>
<th>Nominal value of each share</th>
<th>Amount paid (including share premium) on each share</th>
<th>Amount (if any) unpaid (including share premium) on each share</th>
</tr>
</thead>
<tbody>
<tr>
<td>GBP</td>
<td>ORDINARY</td>
<td>20,768</td>
<td>0.05</td>
<td>0.05</td>
<td>0.00</td>
</tr>
</tbody>
</table>

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)
# Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

<table>
<thead>
<tr>
<th>Currency</th>
<th>Class of shares</th>
<th>Number of shares</th>
<th>Aggregate nominal value (£, €, $, etc)</th>
<th>Total aggregate amount unpaid, if any (£, €, $, etc)</th>
</tr>
</thead>
<tbody>
<tr>
<td>GBP</td>
<td>ORDINARY</td>
<td>124,348,024</td>
<td>6,217,401</td>
<td>0.00</td>
</tr>
</tbody>
</table>

Totals | 124,348,024 | 6,217,401 | 0.00 |

<table>
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<tr>
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Totals

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</table>

Totals

<table>
<thead>
<tr>
<th>Total number of shares</th>
<th>Total aggregate nominal value</th>
<th>Total aggregate amount unpaid</th>
</tr>
</thead>
<tbody>
<tr>
<td>124,348,024</td>
<td>6,217,401</td>
<td>0.00</td>
</tr>
</tbody>
</table>

Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.
## Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORDINARY</td>
<td>Each Ordinary share has the right to one vote and to participate equally in the distribution of dividends. Share also have the right to participate in a distribution of capital (including on a winding up). Shares are not to be redeemed or liable to be redeemed.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Signature**

I am signing this form on behalf of the company.

**Signature**

[Signature]

This form may be signed by:
- Director
- Secretary
- Person authorised
- Administrator
- Administrative receiver
- Receiver
- Receiver manager
- CIC manager

## Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

## Person authorised

Under either section 270 or 274 of the Companies Act 2006.
Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

**Contact name**  SARAH WAUDBY

**Company name**  RESTORE PLC

**Address**  5th FLOOR

15 - 19 CAVENDISH PLACE

**Post town**  LONDON

**County/Region**

**Postcode**  W1 0QE

**DX**

**Telephone**  020 7409 2420

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Checklist**

We may return the forms incorrectly or with information missing.

**Please make sure you have remembered the following:**

☐ The company name and number match the information held on the public Register.

☐ You have shown the date(s) of allotment in section 2.

☐ You have completed all appropriate share details in section 3.

☐ You have completed the relevant sections of the statement of capital.

☐ You have signed the form.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse