



88(3)

Please complete in typescript, or in bold black capitals
CHFP025

(Revised 2005)

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

Note This form is only for use where the contract has not been reduced to writing

Company Number

40946

Company name in full

MANCHESTER CITY FOOTBALL CLUB LIMITED

gives the following particulars of a contract which has not been reduced to writing

| | | | | |
|----|---|----------|--|--|
| 1 | Class of Shares (ordinary or preference etc) | ORDINARY | | |
| 2 | The number of shares allotted as fully or partly paid up otherwise than in cash | 380,315 | | |
| 3 | The nominal value of each such share | £1 00 | | |
| 4a | The amount of such nominal value to be considered as paid up on each share otherwise than in cash | £1 00 | | |
| b | The value of each share allotted ie the nominal value and any premium | £119 19 | | |
| c | The amount to be considered as paid up in respect of b | £119 19 | | |

continue overleaf

Signed

Date

19 August 2008

**Delete as appropriate

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Hammonds LLP

7 Devonshire Square
London
EC2M 4YH

MAN 303-36/MCFCL-88(3)

Tel +44 (0)20 7655 1000

DX number 136546

DX exchange Bishopsgate 2

When you have completed and signed the form please send it to the Registrar of Companies at

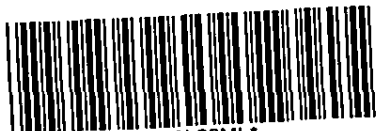
Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales

DX 33050 Cardiff

or
Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

WEDNESDAY



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27/08/2008
COMPANIES HOUSE

120

- 5 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned in 6,7 or 8 below, state the nature and amount of such consideration, and the number of shares allotted

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- 6 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue

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- 7 If the allotment is made in consideration of the release of a debt, e g , a director's loan account, state the amount released

| |
|-------------|
| £45,329,639 |
|-------------|

- 8 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue

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