

G

COMPANIES FORM No. 88(2)(Rev 1988) Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

3543

1. Name of company

* insert full name
of company

* VICKERS PUBLIC LIMITED COMPANY

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	5568	1726	4046
B Nominal value of each	£ 0.50	£ 0.50	£ 0.50
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.212	£ 0.695	£ 1.20

‡ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on ___ 19___] §, or

(b) [from 22 SEPTEMBER 1997 to 23 SEPTEMBER 1997] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.

E Consideration for which the shares were allotted

NOTES

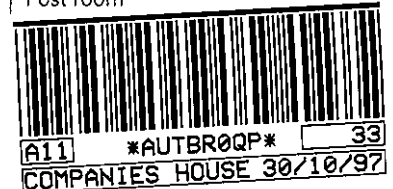
- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presenter's name address, telephone number and reference (if any):

VICTORIA LLEWELLYN
VICKERS PLC
MILLBANK TOWER
MILLBANK
LONDON
SW1P 4RA

For official use

Post room



4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Ordinary Preference	Ordinary Other
MR MARK A. COOKE 18 HENRY ST HASLINGTON CREWE CW1 5PS	2475		
MR RAYMOND GEDREE GUNNER 14 PILGRIMS WAY BISLEY WOKING, SURREY GU24 9DD	1237		
MR KEVIN THOMAS PEARCE 48 MILLBECK CLOSE WESTON, CREWE CW2 5LR	1856		
MR PAUL G. HALES 36 DOE COURT HOBBAYNE ROAD LONDON W7 3RD		1726	
MR ROGER B. HOAD FOX HAVEN, BEEHCROFT YESTER ROAD, CHISLEHURST KENT BR7 5DB			4046
Total	5568	1726	4046

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert
Director,
Secretary
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed W. Kennedy Designation ASSISTANT SECRETARY Date 23/10/97

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ