



Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black, type or bold lettering

Company number

3453 3543

1. Name of company

\* insert full name of company

VICKERS PUBLIC LIMITED COMPANY (NOW VICKERS ENGINEERING plc)

2. This section must be completed for allotments

† distinguish between ordinary preference, etc.

Table with 4 columns: Description of shares, ORDINARY, ORDINARY, ORDINARY. Rows A, B, C.

□ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 5 MAY 19 98] □, or

(b) [from 19 to 19] □

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage. E Consideration of which the shares were allotted

NOTES

- 1. This forms should be delivered to the Registrar of Companies within one month of the (first) date of allotment. 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

CHRIS MELVILLE VICKERS ENGINEERING plc MILLBANK TOWER MILLBANK LONDON SW1P 4RA 0171 828 7777

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