



FILE COPY

**CERTIFICATE OF REGISTRATION
OF ORDER OF COURT
ON
CANCELLATION OF SHARE PREMIUM ACCOUNT**

Company No. 5113820

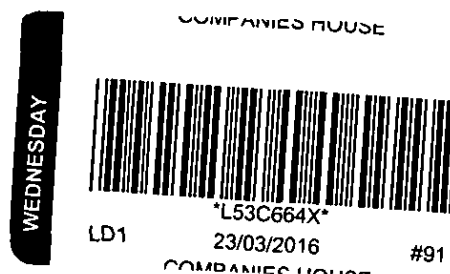
Whereas **REGENERESIS PLC**

having by Special Resolution cancelled its share premium account as confirmed by an Order of the High Court of Justice, Chancery Division

dated the **23rd March 2016**

Now therefore I hereby certify that the said Order was registered pursuant to section 649 of the Companies Act, 2006, on the **23rd March 2016**

Given at Companies House the **23rd March 2016**



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES