

**Return of Allotment of Shares**Company Name: **BIRMINGHAM CITY FOOTBALL CLUB PLC**Company Number: **00027318**Received for filing in Electronic Format on the: **24/01/2019**

X7XST7TS

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**24/01/2019**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>11000000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.5</b>
		Amount paid:	<b>5500000</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**THE ALLOTMENT OF 11,000,000 ORDINARY SHARES OF £0.50 IN CONSIDERATION FOR THE RELEASE OF COMPANY'S LIABILITY TO BIRMINGHAM CITY PLC (COMPANY NUMBER 03304408) IN RESPECT OF A DEBT**

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>12505676</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>6252838</b>

Prescribed particulars

**WITH VOTING RIGHTS**

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>37000</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>18500</b>

Prescribed particulars

**NO VOTING RIGHTS UNLESS SUCH MEETING IS CONVENED FOR THE PURPOSE OF CONSIDERING A RESOLUTION FOR THE WINDING-UP OF THE COMPANY OR FOR THE PURPOSE OF VARYING THE RIGHTS OR PRIVILEGES ATTACHED TO SUCH SHARES (ARTICLE 4 (B) (III))**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>12542676</b>
		Total aggregate nominal value:	<b>6271338</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.