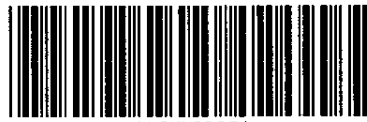


CO NO. 04206490

CR-2019-007206

IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS
OF ENGLAND AND WALES
COMPANIES COURT (ChD)

TUESDAY



LD1 17/12/2019 #29
COMPANIES HOUSE



BEFORE INSOLVENCY AND COMPANIES COURT JUDGE BURTON
ON 17 DECEMBER 2019

IN THE MATTER OF IP GROUP PLC
AND IN THE MATTER OF THE COMPANIES ACT 2006



ORDER

UPON THE CLAIM FORM of the above named IP Group Plc (the "**Company**") whose registered office is situate at The Walbrook Building, 25 Walbrook, London EC4N 8AF issued on 26 November 2019

AND UPON HEARING Andrew Thornton, Counsel for the Company

AND UPON READING the Claim Form and the evidence in support of the Claim Form

THIS COURT ORDERS that the reduction of capital and cancellation of the Share Premium Account of the Company resolved on and effected as a Special Resolution of the Company on 25 November 2019 be and the same is hereby confirmed in accordance with the provisions of the Companies Act 2006

AND THE COURT HEREBY APPROVES the Statement of Capital set forth in the Schedule hereto

AND IT IS ORDERED that this Order be produced to the Registrar of Companies and that an office copy hereof be delivered to him together with a copy of the Statement of Capital

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order and of the Statement of Capital be published once in "The Times" newspaper within 21 days after such registration.

Dated: 17 December 2019