Return of allotment of shares

You can use the WebFiling service to file this form online. Please go to www.companieshouse.gov.uk

What this form is for
You may use this form to give notice of shares allotted following incorporation

What this form is NOT for
You cannot use this form to give notice of shares taken by subscription on formation of the company or for an allotment of a new class of shares by an unlimited company

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1. Company details
   - Company number: 0 7 6 8 7 2 8 1
   - Company name in full: Secure Bio Limited

2. Allotment dates
   - From Date: d1 m0 y2 y0 y2
   - To Date: d9 m9 y7 y7 y7

3. Shares allotted
   - Please give details of the shares allotted, including bonus shares (Please use a continuation page if necessary)

<table>
<thead>
<tr>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Currency</th>
<th>Number of shares allotted</th>
<th>Nominal value of each share</th>
<th>Amount paid (including share premium) on each share</th>
<th>Amount (if any) unpaid (including share premium) on each share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ordinary</td>
<td>Sterling</td>
<td>99</td>
<td>1.00</td>
<td>500.00</td>
<td>0.00</td>
</tr>
</tbody>
</table>

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Details of non-cash consideration
If a plc, please attach valuation report (if appropriate)

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SH01
Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

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<table>
<thead>
<tr>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Amount paid up on each share</th>
<th>Amount (if any) unpaid on each share</th>
<th>Number of shares</th>
<th>Aggregate nominal value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ordinary</td>
<td>500.00</td>
<td>0.00</td>
<td>100</td>
<td>100.00</td>
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<tr>
<td>Totals</td>
<td></td>
<td></td>
<td>100</td>
<td>100.00</td>
</tr>
</tbody>
</table>

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Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency

<table>
<thead>
<tr>
<th>Currency</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class of shares (E.g. Ordinary/Preference etc.)</td>
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<td>----------</td>
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<tr>
<td></td>
</tr>
<tr>
<td>Totals</td>
</tr>
</tbody>
</table>

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Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

<table>
<thead>
<tr>
<th>Total number of shares</th>
<th>Total aggregate nominal value</th>
</tr>
</thead>
</table>

| 1 Including both the nominal value and any share premium | 2 Total number of issued shares in this class | 3 E.g. Number of shares issued multiplied by nominal value of each share | 4 Total aggregate nominal value |

Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc

Continuation Pages
Please use a Statement of Capital continuation page if necessary
<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>a) On a show of hands, every shareholder has one vote. On a poll, every shareholder has one vote for every share of which he is a holder</td>
</tr>
<tr>
<td></td>
<td>b) Right to participate in a dividend</td>
</tr>
<tr>
<td></td>
<td>c) Right to participate in a distribution</td>
</tr>
<tr>
<td></td>
<td>d) Shares not redeemable</td>
</tr>
</tbody>
</table>

**Prescribed particulars of rights attached to shares**

The particulars are:

a) particulars of any voting rights, excluding rights that arise only in certain circumstances,
b) particulars of any rights, as respects dividends, to participate in a distribution,
c) particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
d) whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

**Signature**

I am signing this form on behalf of the company

This form may be signed by:
Director ①, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

① Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which origin of the SE the person signing has membership.

② Person authorised
Under either section 276 or 274 of the Companies Act 2006
Return of allotment of shares

**Presenter Information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

- **Contact name:** Natalie Gardner
- **Company name:** SNG Commercial Law
- **Address:** 19 Spring Gardens
- **Post town:** Manchester
- **County/Region:**
- **Postcode:** M 2 1 F B
- **Country:**
- **Fax:** 14328 Manchester 1
- **Telephone:** 0161 832 9272

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- You have signed the form.

**Important Information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

**For companies registered in Scotland:**
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further Information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk