Eastern Railway Limited

Report and Financial Statements

27 June 2015
Eastern Railway Limited
Registered No: 07164882

Directors
D Brown
H Verwer
K Down

Secretary
C Ferguson

Auditor
Ernst & Young LLP
Citygate
St James’ Boulevard
Newcastle upon Tyne
NE1 4JD

Solicitors
Dickinson Dees LLP
St Ann’s Wharf
112 Quayside
Newcastle upon Tyne
NE99 3UR

Registered office
3rd Floor
41 - 51 Grey Street
Newcastle upon Tyne
NE1 6EE
Eastern Railway Limited

Directors’ report

The directors present their annual report together with the unaudited financial statements of the company for the year ended 27 June 2015.

Financial risk management objectives and policies

Eastern Railway Limited was incorporated on 22 February 2010. The company was dormant in the current year. All of the company's assets and liabilities are with group companies and therefore any financial risk is considered to be minimal.

Directors

The directors who served the company during the year were as follows:

H Verwer
K Down
D Brown

Registered office:
3rd Floor
41 - 51 Grey Street
Newcastle upon Tyne
NE1 6EE

By order of the board

K Down
Director

3 November 2015
Balance sheet
at 27 June 2015

<table>
<thead>
<tr>
<th>Notes</th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Debtors</td>
<td>3</td>
<td>1</td>
</tr>
<tr>
<td>Net current assets</td>
<td></td>
<td>1</td>
</tr>
<tr>
<td>Capital and reserves</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Equity share capital</td>
<td>4</td>
<td>1</td>
</tr>
<tr>
<td>Profit and loss account</td>
<td>5</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td>5</td>
<td>1</td>
</tr>
</tbody>
</table>

**Statements:**
(a) For the year ended 27 June 2015 the company was entitled to exemption under Section 480 of the Companies Act 2006.
(b) Members have not required the company to obtain an audit in accordance with Section 476 of the Companies Act 2006.
(c) The directors acknowledge their responsibilities for:
   (i) ensuring the company keeps accounting records in accordance with Section 386, and
   (ii) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit and loss for the financial year in accordance with the requirements of Section 394, and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the company.

K. Down
Director

3 November 2015
Eastern Railway Limited

Notes to the financial statements
at 27 June 2015

1. Dormant status
The company was dormant (within the meaning of Section 480 of the Companies Act 2006) throughout the year ended 27 June 2015. The company has not traded during the year. During the year, the company received no income and incurred no expenditure. No profit and loss account has therefore been presented.

2. Profit and loss account
The company did not trade during the year and has made neither a profit nor a loss. No profit and loss account has therefore been prepared.

3. Debtors

<table>
<thead>
<tr>
<th></th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Other debtors</td>
<td>1</td>
<td>1</td>
</tr>
</tbody>
</table>

4. Share capital

<table>
<thead>
<tr>
<th></th>
<th>Allotted, called up and fully paid</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2015 No.</td>
</tr>
<tr>
<td>Ordinary shares of £1 each</td>
<td>1</td>
</tr>
</tbody>
</table>

5. Reconciliation of shareholders' funds and movement on reserves

<table>
<thead>
<tr>
<th>Equity share capital</th>
<th>Profit and loss account</th>
<th>Total share-holders' funds</th>
</tr>
</thead>
<tbody>
<tr>
<td>£</td>
<td>£</td>
<td>£</td>
</tr>
</tbody>
</table>

At 29 June 2013, 28 June 2014 & 27 June 2015

<table>
<thead>
<tr>
<th></th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
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</tr>
</tbody>
</table>

6. Ultimate parent company and controlling party
The company's immediate parent company is Go-Ahead Holding Limited. In the directors' opinion the company's ultimate parent company and controlling party is The Go-Ahead Group plc which is also the parent undertaking of the group of undertakings for which group financial statements are drawn up. The Go-Ahead Group plc is registered in England and Wales and copies of its financial statements can be obtained from Companies House, Cardiff.