



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **InterMediation Group Limited**

Company Number: **03245756**



X5LCA0PS

Received for filing in Electronic Format on the: **07/12/2016**

Company Name: **InterMediation Group Limited**

Company Number: **03245756**

Confirmation **24/11/2016**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	5051910
Currency:	GBP	Aggregate nominal value:	505191

Prescribed particulars

(I) THE SHARES CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY; (II) ON A WINDING UP OR OTHER REPAYMENT OF CAPITAL, THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST THE MEMBERS SHALL BE APPLIED SECOND IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES, THE CAPITAL PAID UP ON SUCH SHARES PLUS A SUM EQUAL TO ANY ARREARS OF DEFICIENCY OF THE DIVIDEND(S) DUE ON SUCH SHARES (WHETHER EARNED OR DECLARED OR NOT) CALCULATED DOWN TO THE DATE OF REPAYMENT OF CAPITAL; (III) THE DIRECTORS MAY PAY INTERIM DIVIDENDS ON THE ORDINARY SHARES BUT NO INTERIM DIVIDEND SHALL BE PAID IF, AT THE TIME OF PAYMENT, ANY DIVIDEND PAYABLE TO THE REDEEMABLE CONVERTIBLE SHARES OR PREFERENCE SHARES IS IN ARREARS; AND (IV) THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERENCE	Number allotted	148000
Currency:	GBP	Aggregate nominal value:	148000

Prescribed particulars

(I) THE SHARES CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ALL GENERAL MEETINGS OF THE COMPANY BUT SHALL NOT CONFER ANY RIGHT TO VOTE THEREAT UNLESS: (A) AT THE DATE OF THE MEETING REDEMPTION OF THE SHARES SHOULD HAVE OCCURRED BUT IT HAS NOT OCCURRED; OR (B) THE BUSINESS OF THE MEETING CONCERNS THE WINDING UP OF THE COMPANY OR REDUCING ITS SHARE CAPITAL, OR THE SALE OF THE UNDERTAKING OF THE COMPANY, OR ALTERING THE OBJECTS OF THE COMPANY, OR VARYING OR ABROGATING ANY SPECIAL RIGHTS OR PRIVILEGES ATTACHING TO THE PREFERENCE SHARES. (II) THE DIRECTORS MAY PAY INTERIM DIVIDENDS ON THE PREFERENCE SHARES IN PRIORITY TO THE ORDINARY SHARES BUT NO INTERIM DIVIDEND SHALL BE PAID IF, AT THE TIME OF PAYMENT, ANY DIVIDEND PAYABLE TO THE REDEEMABLE CONVERTIBLE SHARES IS IN ARREARS; AND (III) THE SHARES HAVE ATTACHED TO THEM RIGHTS OF REDEMPTION.

Class of Shares:	REDEEMABLE	Number allotted	300000
	CONVERTIBLE	Aggregate nominal value:	300000
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

(I) THE SHARES CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ALL GENERAL MEETINGS OF THE COMPANY BUT SHALL NOT CONFER ANY RIGHT TO VOTE THEREAT; (II) THE SHARES CARRY THE RIGHT TO A PREFERENTIAL DIVIDEND, AT A RATE OF 6 PER CENT PER ANNUM, ON THE AMOUNTS FOR THE TIME BEING PAID UP ON SUCH SHARES. THE SAID DIVIDEND SHALL RANK FOR PAYMENT IN PRIORITY TO THE PAYMENT OF ANY DIVIDEND ON THE PREFERENCE SHARES AND ORDINARY SHARES AND SHALL BE PAYABLE (IF AND SO FAR AS, IN THE OPINION OF THE DIRECTORS, THE PROFITS OF THE COMPANY JUSTIFY SUCH PAYMENT) ANNUALLY WITHIN THREE MONTHS OF THE ACCOUNTING REFERENCE PERIOD ENDING ON THAT DATE. WHERE PAYMENT IS NOT MADE IT SHALL ACCRUE UNTIL THE COMPANY IS IN A POSITION TO PAY; (III) THE DIRECTORS MAY ALSO DECLARE AN INTERIM DIVIDEND ON THE REDEEMABLE CONVERTIBLE PREFERENCE SHARES AND THE COMPANY MAY BY ORDINARY RESOLUTION, UPON THE RECOMMENDATION OF THE DIRECTORS, DECLARE A FINAL DIVIDEND BUT NO DIVIDEND SHALL EXCEED THE AMOUNT RECOMMENDED BY THE DIRECTORS; (IV) ON A WINDING UP OR OTHER REPAYMENT OF CAPITAL, THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST THE MEMBERS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE REDEEMABLE CONVERTIBLE PREFERENCE SHARES, THE CAPITAL PAID UP ON SUCH SHARES PLUS A SUM EQUAL TO ANY ARREARS OR DEFICIENCY OF THE DIVIDEND(S) DUE ON SUCH SHARES (WHETHER EARNED OR DECLARED OR NOT) CALCULATED DOWN TO THE DATE OF REPAYMENT OF CAPITAL; AND (V) THE SHARES HAVE ATTACHED TO THEM RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	5499910
		Total aggregate nominal value:	953191
		Total aggregate amount unpaid:	0

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date of becoming a registrable RLE: **06/04/2016**

Name: **INTERRESOLVE HOLDINGS LIMITED**

Registered or Principal Office Address: **1 PARK ROW
LEEDS
UNITED KINGDOM
LS1 5AB**

Legal Form: **LIMITED BY SHARES**

Governing Law: **UNITED KINGDOM (ENGLAND AND WALES)**

Register: **COMPANIES HOUSE**

Country/state of register: **ENGLAND AND WALES**

Registration Number: **05171643**

Nature of control

The relevant legal entity holds, directly or indirectly, 75% or more of the shares in the company.

The relevant legal entity holds, directly or indirectly, 75% or more of the voting rights in the company.

The relevant legal entity has the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor