



Company Number 06768053

Radio Physics Solutions Ltd
(the "Company")

The following resolutions were passed at a General Meeting of the Company held on the 20 September 2016 at 10 am at The Elms Courtyard, Bromesberrow, Ledbury HR8 1RZ

AS AN ORDINARY RESOLUTION

- 1 THAT, the directors of the Company are authorised by this resolution to issue the number of ordinary shares of £0.01 each of the Company ("Shares") on the terms as set out in a letter to shareholders dated 5 September 2016 as follows
 - a 2,356 Shares on the conversion of loan notes constituted by a loan note instrument dated 14 December 2015 (Existing Loan Notes) in the event that interest, that has accrued on the Existing Loan Notes and remains unpaid at the time of conversion of the Existing Loan Notes, is converted to Shares at a conversion rate of £24.00 per share,
 - b 4,325 Shares on the exercise of warrants to subscribe for Shares issued to the holders of the Existing Loan Notes on or around the date of this resolution,
 - c 708 Shares on the exercise of warrants issued in relation to a loan of \$500,000 to the Company

The authority given by this resolution shall expire on the date that any obligation incumbent on the Company to allot shares in respect of which authority is given by this resolution terminates in accordance with the terms of the relevant obligation

AS A SPECIAL RESOLUTION

- 2 THAT, the obligation to offer Shares on a pre-emptive basis shall for all purposes be dis-applied in respect of the issue and allotment of Shares pursuant to the ordinary resolution above

Signed

Anglo Scientific Ltd, Company Secretary

