

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

What this form is for
You may use this form to give
notice of shares allotted following
incorporation.

What this form is NOT for
You cannot use this form to give
notice of shares taken by subscrip-
tion on formation of the company or
for an allotment of a new class of
shares by an unlimited company.

SATURDAY



S410S9PT
SCT 21/02/2015 #55
COMPANIES HOUSE

1 Company details

Company number **S C 4 0 0 4 5 9**

Company name in full **MIICARD LIMITED**

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date

d	1	d	8	m	02	y	2	y	0	y	1	y	5
d		d		m		y		y		y		y	

To Date

d		d		m		y		y		y		y	
d		d		m		y		y		y		y	

Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.

Currency

If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY	STERLING	1,321,782	£0.001	£2,313,118.50	
ORDINARY	STERLING	95,933	£0.001	£117,997.59	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

IN RELATION TO THE ALLOTMENT REFERRED TO ABOVE OF 95,933 ORDINARY SHARES
OF £0.001 EACH THIS IS IN RELATION TO THE CONVERSION OF OUTSTANDING LOAN
NOTES £117,997.59

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
ORDINARY	£0.001		450,000	£ 450.00
ORDINARY	£1.00		550,000	£ 550.00
ORDINARY	£0.001		81,081	£ 81.08
ORDINARY	£1.65		1,511,632	£ 1511.63
Totals			2592713	£ 2592.71

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares

Total aggregate nominal value ❹

❹ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

❶ Including both the nominal value and any share premium.

❷ Total number of issued shares in this class.

❸ E.g. Number of shares issued multiplied by nominal value of each share.

Continuation Pages

Please use a Statement of Capital continuation page if necessary.

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.


Class of share	ORDINARY
Prescribed particulars 1	<p>EVERY MEMBER HOLDING ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE FOR EACH SHARE REGISTERED IN HIS NAME.</p> <p>SUBJECT TO THE TERMS OF THE INVESTMENT AGREEMENT ANY DIVIDEND WILL BE APPLIED IN DISTRIBUTING SUCH PROFITS AMONGST THE HOLDERS OF THE ORDINARY SHARES THEN IN ISSUE PARI PASSU ACCORDING TO THE NUMBER OF SHARES HELD BY EACH OF THEM.</p>
Class of share	
Prescribed particulars 1	<p>ON A RETURN OF CAPITAL (ON LIQUIDATION OR CAPITAL REDUCTION OR ON A SALE WITHIN THE CIRCUMSTANCES SET OUT AT PARAGRAPH (b) OF THE DEFINITION OF SALE OR OTHERWISE) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: FIRST IN PAYING TO EACH HOLDER OF ORDINARY SHARES, FIRSTLY, ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID; AND THEREAFTER IN DISTRIBUTING THE BALANCE OF SUCH</p>
Class of share	
Prescribed particulars 1	<p>ASSETS AMONGST THE HOLDERS OF THE ORDINARY SHARES PARI PASSU IN PROPORTION TO THE NUMBERS OF THE ORDINARY SHARES HELD BY EACH OF THEM RESPECTIVELY. ON A SALE WITHIN THE CIRCUMSTANCES SET OUT AT PARAGRAPH (a) OF THE DEFINITION OF SALE, THE SELLING SHAREHOLDERS SHALL PROCURE THAT THE TOTAL OF ALL AND ANY CONSIDERATION RECEIVED (WHETHER IN CASH OR OTHERWISE) IN RESPECT OF THE SHARES THE SUBJECT OF THE SALE SHALL BE RE-ALLOCATED BETWEEN THE SELLERS</p>

8 Signature

I am signing this form on behalf of the company.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by: Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>
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3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.


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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY	
Prescribed particulars	OF SUCH SHARES SO AS TO ENSURE THE SALE PROCEEDS ARE DISTRIBUTED AMONG ALL SHAREHOLDERS IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY EACH SHAREHOLDER.	

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 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name (ref: CJH/AJS/DIL/BA/1606/10)

Company name
Lindsays

Address
Caledonian Exchange, 19A Canning Street

Post town
Edinburgh

Country/Region

Postcode
E H 3 8 H E

Country

DX
ED25

Telephone
0131 229 1212

 **Checklist**


We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in section 2.
- You have completed all appropriate share details in section 3.
- You have completed the appropriate sections of the Statement of Capital.
- You have signed the form.

 **Important information**

Please note that all information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

 **Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk