



Companies House

AR01 (ef)

Annual Return



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Company Name: **PRIORY GROUP NO. 1 LIMITED**

Company Number: **07480152**

Date of this return: **30/11/2015**

SIC codes: **64209**

Company Type: **Private company limited by shares**

Situation of Registered Office: **FIFTH FLOOR 80 HAMMERSMITH ROAD
LONDON
W14 8UD**

Officers of the company

Company Secretary 1

Type: **Person**
Full forename(s): **DAVID JAMES**

Surname: **HALL**

Former names:

Service Address recorded as Company's registered office

Company Director 1

Type: **Person**
Full forename(s): **THOMAS ALEXANDER**

Surname: **ALLEN**

Former names:

Service Address: **C/O ADVENT INTERNATIONAL PLC
111 BUCKINGHAM PALACE ROAD
LONDON
UNITED KINGDOM
SW1W 0SR**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/11/1977** *Nationality:* **BRITISH**

Occupation: **DIRECTOR**

Company Director 2

Type: **Person**
Full forename(s): HUMPHREY WILLIAM

Surname: BATTCOCK

Former names:

Service Address: C/O ADVENT INTERNATIONAL PLC
111 BUCKINGHAM PALACE ROAD
LONDON
UNITED KINGDOM
SW1W 0SR

Country/State Usually Resident: UNITED KINGDOM

Date of Birth: **/09/1955 *Nationality:* BRITISH

Occupation: DIRECTOR

Company Director 3

Type: **Person**
Full forename(s): MR IAN ELLIS

Surname: FRASER

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: SCOTLAND

Date of Birth: **/03/1957 *Nationality:* UK

Occupation: DIRECTOR

Company Director 4

Type: **Person**
Full forename(s): MR MARK

Surname: MORAN

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: ENGLAND

Date of Birth: **/04/1960 *Nationality:* BRITISH

Occupation: DIRECTOR

Company Director 5

Type: **Person**
Full forename(s): **MR WILLIAM**

Surname: **MOYES**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: ****/09/1949** Nationality: **BRITISH**

Occupation: **DIRECTOR**

Company Director 6

Type: **Person**
Full forename(s): **MR TOM**

Surname: **RIALL**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: ****/04/1960** Nationality: **BRITISH**

Occupation: **DIRECTOR**

Statement of Capital (Share Capital)

| | | | |
|------------------------|-------------------|--------------------------------|-----------------|
| Class of shares | A ORDINARY | <i>Number allotted</i> | 10049460 |
| | | <i>Aggregate nominal value</i> | 10049.46 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 1 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

ONE VOTE PER SHARE. RANK EQUALLY WITH B,C AND D SHARES BUT BEHIND PREFERENCE SHARES AND £ SHARES (UP TO A MAXIMUM AMOUNT) ON A DISTRIBUTION OR WINDING UP. NON-REDEEMABLE.

| | | | |
|------------------------|-------------------|--------------------------------|---------------|
| Class of shares | B ORDINARY | <i>Number allotted</i> | 57801 |
| | | <i>Aggregate nominal value</i> | 57.801 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 1 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

NO ENTITLEMENT TO VOTE. RANK EQUALLY WITH A,C AND D SHARES BUT BEHIND THE PREFERENCE SHARES AND E SHARES (UP TO A MAXIMUM AMOUNT) ON A DISTRIBUTION OR WINDING UP. NON-REDEEMABLE.

| | | | |
|------------------------|-------------------|--------------------------------|-----------------|
| Class of shares | C ORDINARY | <i>Number allotted</i> | 1341068 |
| | | <i>Aggregate nominal value</i> | 1341.068 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 1 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

NO ENTITLEMENT TO VOTE. RANK EQUALLY WITH A,B AND D SHARES BUT BEHIND THE PREFERENCE SHARES AND E SHARES (UP TO MAXIMUM AMOUNT) ON A DISTRIBUTION OR WINDING UP AND ARE NON-REDEEMABLE.

| | | | |
|------------------------|-------------------|--------------------------------|-----------------|
| Class of shares | D ORDINARY | <i>Number allotted</i> | 4950535 |
| | | <i>Aggregate nominal value</i> | 4950.535 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 0.001 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

ONE VOTE PER SHARE. RANK EQUALLY WITH A, B AND C SHARES BUT BEHIND PREFERENCE SHARES AND E SHARES (UP TO A MAXIMUM AMOUNT) ON A DISTRIBUTION OR WINDING UP. NON-REDEEMABLE.

| | | | |
|------------------------|--------------------|--------------------------------|-----------------|
| Class of shares | E1 ORDINARY | <i>Number allotted</i> | 1341068 |
| | | <i>Aggregate nominal value</i> | 1341.068 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 0.001 |
| | | <i>Amount unpaid per share</i> | 0.001 |

Prescribed particulars

NO ENTITLEMENT TO VOTE. RANK AHEAD (UP TO A MAXIMUM CAP) OF A, B, C AND D SHARES ON A DISTRIBUTION OR WINDING UP. NON-REDEEMABLE.

| | | | |
|------------------------|--------------------|--------------------------------|----------------|
| Class of shares | E2 ORDINARY | <i>Number allotted</i> | 268214 |
| | | <i>Aggregate nominal value</i> | 268.214 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 0.001 |
| | | <i>Amount unpaid per share</i> | 0.001 |

Prescribed particulars

NO ENTITLEMENT TO VOTE. RANK AHEAD (UP TO A MAXIMUM CAP) OF A, B, C AND D SHARES ON A DISTRIBUTION OR WINDING UP. NON-REDEEMABLE.

| | | | |
|------------------------|---------------------|--------------------------------|------------------|
| Class of shares | A PREFERENCE | <i>Number allotted</i> | 258401814 |
| | | <i>Aggregate nominal value</i> | 258401814 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 1 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

NO ENTITLEMENT TO VOTE. RANK AHEAD OF A, B, C, D AND E SHARES (UP TO A MAXIMUM CAP) ON A DISTRIBUTION OR WINDING UP. CAN BE REDEEMED AT THE OPTION OF THE ISSUER.

| | | | |
|------------------------|------------|--------------------------------|-------------|
| Class of shares | D | <i>Number allotted</i> | 5 |
| | | <i>Aggregate nominal value</i> | 2500 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 500 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

ONE VOTE PER SHARE. RANK EQUALLY WITH A, B AND C SHARES BUT BEHIND PREFERENCE SHARES AND E SHARES (UP TO A MAXIMUM AMOUNT) ON A DISTRIBUTION OR WINDING UP. NON-REDEEMABLE.

| | | | |
|------------------------|---------------------|--------------------------------|----------------|
| Class of shares | B PREFERENCE | <i>Number allotted</i> | 2763363 |
| | | <i>Aggregate nominal value</i> | 2763363 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 1 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

NO ENTITLEMENT TO VOTE. RANK AHEAD OF A, B, C, D AND E SHARES (UP TO A MAXIMUM CAP) ON A DISTRIBUTION OR WINDING UP. CAN BE REDEEMED AT THE OPTION OF THE ISSUER.

Statement of Capital (Totals)

| | | | |
|-----------------|------------|--------------------------------------|----------------------|
| <i>Currency</i> | GBP | <i>Total number of shares</i> | 279173328 |
| | | <i>Total aggregate nominal value</i> | 261185685.146 |

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 30/11/2015 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

- Shareholding 1* : **6985062 A ORDINARY shares held as at the date of this return**
Name: **ADVENT THERAPY (LUXEMBOURG) SARL**
- Shareholding 2* : **189367838 A PREFERENCE shares held as at the date of this return**
Name: **ADVENT THERAPY (LUXEMBOURG) SARL**
- Shareholding 3* : **57801 B ORDINARY shares held as at the date of this return**
Name: **APPLEBY TRUST (JERSEY) LIMITED**
- Shareholding 4* : **1341068 C ORDINARY shares held as at the date of this return**

Name: **APPLEBY TRUST (JERSEY) LIMITED**

Shareholding 5 : **3732468 D ORDINARY shares held as at the date of this return**
Name: **APPLEBY TRUST (JERSEY) LIMITED**

Shareholding 6 : **2763363 B PREFERENCE shares held as at the date of this return**
Name: **APPLEBY TRUST (JERSEY) LIMITED**

Shareholding 7 : **17527 A ORDINARY shares held as at the date of this return**
Name: **APPLEBY TRUST (JERSEY) LIMITED**

Shareholding 8 : **3046871 A ORDINARY shares held as at the date of this return**
Name: **ADVENT MIRO LUXEMBOURG HOLDING SARL**

Shareholding 9 : **69033976 A PREFERENCE shares held as at the date of this return**
Name: **ADVENT MIRO LUXEMBOURG HOLDING SARL**

Shareholding 10 : **1218067 D ORDINARY shares held as at the date of this return**
Name: **ADVENT THERAPY (LUXEMBOURG) SARL**

Shareholding 11 : **1341068 E1 ORDINARY shares held as at the date of this return**
Name: **APPLEBY TRUST (JERSEY) LIMITED**

Shareholding 12 : **268214 E2 ORDINARY shares held as at the date of this return**
Name: **APPLEBY TRUST (JERSEY) LIMITED**

Shareholding 13 : **5 D shares held as at the date of this return**
Name: **APPLEBY TRUST (JERSEY) LIMITED**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.