Company Name: PRIORY GROUP NO. 1 LIMITED

Company Number: 07480152

Date of this return: 30/11/2015

SIC codes: 64209

Company Type: Private company limited by shares

Situation of Registered Office: FIFTH FLOOR 80 HAMMERSMITH ROAD LONDON W14 8UD

Officers of the company
Company Secretary

Type: Person
Full forename(s): DAVID JAMES
Surname: HALL
Former names:

Service Address recorded as Company's registered office

Company Director

Type: Person
Full forename(s): THOMAS ALEXANDER
Surname: ALLEN
Former names:

Service Address: C/O ADVENT INTERNATIONAL PLC
111 BUCKINGHAM PALACE ROAD
LONDON
UNITED KINGDOM
SW1W 0SR

Country/State Usually Resident: UNITED KINGDOM
Date of Birth: **/11/1977
Nationality: BRITISH
Occupation: DIRECTOR

Electronically Filed Document for Company Number: 07480152
Company Director  

Type: Person

Full forename(s): HUMPHREY WILLIAM

Surname: BATTCOCK

Former names:

Service Address: C/O ADVENT INTERNATIONAL PLC
111 BUCKINGHAM PALACE ROAD
LONDON
UNITED KINGDOM
SW1W 0SR

Country/State Usually Resident: UNITED KINGDOM

Date of Birth: **/09/1955  
Nationality: BRITISH

Occupation: DIRECTOR

--------------------------------------------------------------------------------------------------------------------------
Company Director 3
Type: Person

Full forename(s): MR IAN ELLIS

Surname: FRASER

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: SCOTLAND

Date of Birth: **/03/1957 Nationality: UK

Occupation: DIRECTOR

Company Director 4
Type: Person

Full forename(s): MR MARK

Surname: MORAN

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: ENGLAND

Date of Birth: **/04/1960 Nationality: BRITISH

Occupation: DIRECTOR
Company Director 5

Type: Person
Full forename(s): MR WILIAM
Surname: MOYES

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: ENGLAND

Date of Birth: **/09/1949 Nationality: BRITISH
Occupation: DIRECTOR

Company Director 6

Type: Person
Full forename(s): MR TOM
Surname: RIALL

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: ENGLAND

Date of Birth: **/04/1960 Nationality: BRITISH
Occupation: DIRECTOR
### Statement of Capital

**A ORDINARY**

<table>
<thead>
<tr>
<th>Class of shares</th>
<th>Number allotted</th>
<th>Aggregate nominal value</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Currency</strong></td>
<td><strong>GBP</strong></td>
<td><strong>10049460</strong></td>
</tr>
</tbody>
</table>

**Prescribed particulars**

ONE VOTE PER SHARE. RANK EQUALLY WITH B,C AND D SHARES BUT BEHIND PREFERENCE SHARES AND E SHARES (UP TO A MAXIMUM AMOUNT) ON A DISTRIBUTION OR WINDING UP. NON-REDEEMABLE.

<table>
<thead>
<tr>
<th>Class of shares</th>
<th>Number allotted</th>
<th>Aggregate nominal value</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>B ORDINARY</strong></td>
<td><strong>57801</strong></td>
<td><strong>57.801</strong></td>
</tr>
</tbody>
</table>

| Currency | **GBP** | **1**          | **0**          |

**Prescribed particulars**

NO ENTITLEMENT TO VOTE. RANK EQUALLY WITH A,C AND D SHARES BUT BEHIND THE PREFERENCE SHARES AND E SHARES (UP TO A MAXIMUM AMOUNT) ON A DISTRIBUTION OR WINDING UP. NON-REDEEMABLE.

<table>
<thead>
<tr>
<th>Class of shares</th>
<th>Number allotted</th>
<th>Aggregate nominal value</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>C ORDINARY</strong></td>
<td><strong>1341068</strong></td>
<td><strong>1341.068</strong></td>
</tr>
</tbody>
</table>

| Currency        | **GBP**         | **1**          | **0**          |

**Prescribed particulars**

NO ENTITLEMENT TO VOTE. RANK EQUALLY WITH A,B AND D SHARES BUT BEHIND THE PREFERENCE SHARES AND E SHARES (UP TO MAXIMUM AMOUNT) ON A DISTRIBUTION OR WINDING UP AND ARE NON-REDEEMABLE.
<table>
<thead>
<tr>
<th>Class of shares</th>
<th>Number allotted</th>
<th>Aggregate nominal value</th>
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</thead>
<tbody>
<tr>
<td>D ORDINARY</td>
<td>4950535</td>
<td>4950.535</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Currency</th>
<th>Amount paid per share</th>
<th>Amount unpaid per share</th>
</tr>
</thead>
<tbody>
<tr>
<td>GBP</td>
<td>0.001</td>
<td>0</td>
</tr>
</tbody>
</table>

**Prescribed particulars**

ONE VOTE PER SHARE. RANK EQUALLY WITH A, B AND C SHARES BUT BEHIND PREFERENCE SHARES AND E SHARES (UP TO A MAXIMUM AMOUNT) ON A DISTRIBUTION OR WINDING UP. NON-REDEEMABLE.

<table>
<thead>
<tr>
<th>Class of shares</th>
<th>Number allotted</th>
<th>Aggregate nominal value</th>
</tr>
</thead>
<tbody>
<tr>
<td>E1 ORDINARY</td>
<td>1341068</td>
<td>1341.068</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Currency</th>
<th>Amount paid per share</th>
<th>Amount unpaid per share</th>
</tr>
</thead>
<tbody>
<tr>
<td>GBP</td>
<td>0.001</td>
<td>0</td>
</tr>
</tbody>
</table>

**Prescribed particulars**

NO ENTITLEMENT TO VOTE. RANK AHEAD (UP TO A MAXIMUM CAP) OF A, B, C AND D SHARES ON A DISTRIBUTION OR WINDING UP. NON-REDEEMABLE.

<table>
<thead>
<tr>
<th>Class of shares</th>
<th>Number allotted</th>
<th>Aggregate nominal value</th>
</tr>
</thead>
<tbody>
<tr>
<td>E2 ORDINARY</td>
<td>268214</td>
<td>268.214</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Currency</th>
<th>Amount paid per share</th>
<th>Amount unpaid per share</th>
</tr>
</thead>
<tbody>
<tr>
<td>GBP</td>
<td>0.001</td>
<td>0</td>
</tr>
</tbody>
</table>

**Prescribed particulars**

NO ENTITLEMENT TO VOTE. RANK AHEAD (UP TO A MAXIMUM CAP) OF A, B, C AND D SHARES ON A DISTRIBUTION OR WINDING UP. NON-REDEEMABLE.

<table>
<thead>
<tr>
<th>Class of shares</th>
<th>Number allotted</th>
<th>Aggregate nominal value</th>
</tr>
</thead>
<tbody>
<tr>
<td>A PREFERENCE</td>
<td>258401814</td>
<td>258401814</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Currency</th>
<th>Amount paid per share</th>
<th>Amount unpaid per share</th>
</tr>
</thead>
<tbody>
<tr>
<td>GBP</td>
<td>1</td>
<td>0</td>
</tr>
</tbody>
</table>

**Prescribed particulars**

NO ENTITLEMENT TO VOTE. RANK AHEAD OF A, B, C, D AND E SHARES (UP TO A MAXIMUM CAP) ON A DISTRIBUTION OR WINDING UP. CAN BE REDEEMED AT THE OPTION OF THE ISSUER.
Class of shares  D  
Number allotted  5  
Aggregate nominal value  2500  
Amount paid per share  500  
Amount unpaid per share  0

Prescribed particulars
ONE VOTE PER SHARE. RANK EQUALLY WITH A, B AND C SHARES BUT BEHIND PREFERENCE SHARES AND E SHARES (UP TO A MAXIMUM AMOUNT) ON A DISTRIBUTION OR WINDING UP. NON-REDEEMABLE.

Class of shares  B PREFERENCE  
Number allotted  2763363  
Aggregate nominal value  2763363  
Amount paid per share  1  
Amount unpaid per share  0

Prescribed particulars
NO ENTITLEMENT TO VOTE. RANK AHEAD OF A, B, C, D AND E SHARES (UP TO A MAXIMUM CAP) ON A DISTRIBUTION OR WINDING UP. CAN BE REDEEMED AT THE OPTION OF THE ISSUER.

<table>
<thead>
<tr>
<th>Currency</th>
<th>GBP</th>
<th>Total number of shares</th>
<th>279173328</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Total aggregate nominal value</td>
<td>261185685.146</td>
</tr>
</tbody>
</table>

**Statement of Capital** (Totals)

**Full Details of Shareholders**

The details below relate to individuals / corporate bodies that were shareholders as at 30/11/2015 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

Shareholding 1  :  6985062 A ORDINARY shares held as at the date of this return  
Name:  ADVENT THERAPY (LUXEMBOURG) SARL

Shareholding 2  :  189367838 A PREFERENCE shares held as at the date of this return  
Name:  ADVENT THERAPY (LUXEMBOURG) SARL

Shareholding 3  :  57801 B ORDINARY shares held as at the date of this return  
Name:  APPLEBY TRUST (JERSEY) LIMITED

Shareholding 4  :  1341068 C ORDINARY shares held as at the date of this return
<table>
<thead>
<tr>
<th>Shareholding</th>
<th>Name:</th>
<th>Shares Held</th>
</tr>
</thead>
<tbody>
<tr>
<td>5</td>
<td>APPLEBY TRUST (JERSEY) LIMITED</td>
<td>3732468 D ORDINARY shares held as at the date of this return</td>
</tr>
<tr>
<td>6</td>
<td>APPLEBY TRUST (JERSEY) LIMITED</td>
<td>2763363 B PREFERENCE shares held as at the date of this return</td>
</tr>
<tr>
<td>7</td>
<td>APPLEBY TRUST (JERSEY) LIMITED</td>
<td>17527 A ORDINARY shares held as at the date of this return</td>
</tr>
<tr>
<td>8</td>
<td>ADVENT MIRO LUXEMBOURG HOLDING SARL</td>
<td>3046871 A ORDINARY shares held as at the date of this return</td>
</tr>
<tr>
<td>9</td>
<td>ADVENT MIRO LUXEMBOURG HOLDING SARL</td>
<td>69033976 A PREFERENCE shares held as at the date of this return</td>
</tr>
<tr>
<td>10</td>
<td>ADVENT THERAPY (LUXEMBOURG) SARL</td>
<td>1218067 D ORDINARY shares held as at the date of this return</td>
</tr>
<tr>
<td>11</td>
<td>APPLEBY TRUST (JERSEY) LIMITED</td>
<td>1341068 E1 ORDINARY shares held as at the date of this return</td>
</tr>
<tr>
<td>12</td>
<td>APPLEBY TRUST (JERSEY) LIMITED</td>
<td>268214 E2 ORDINARY shares held as at the date of this return</td>
</tr>
<tr>
<td>13</td>
<td>APPLEBY TRUST (JERSEY) LIMITED</td>
<td>5 D shares held as at the date of this return</td>
</tr>
</tbody>
</table>

**Authorisation**

*This form was authorised by one of the following:*

- Director
- Secretary
- Person Authorised
- Charity Commission Receiver and Manager
- CIC Manager
- Judicial Factor