



Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

To the Registrar of Companies (address overleaf) (see note 1)

Company number

2675234

1. Name of company

\* 26/27 Medway Street Management Ltd

2. This section must be completed for all allotments

Table with 4 columns: Description of shares, A Number allotted, B Nominal value of each, C Total amount. Includes handwritten entries: ORDINARY, 9, £ 1, £ 2250.

Date(s) on which the shares were allotted

(a) [on 5 JULY 19 1994] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage. E Consideration for which the shares were allotted CONVERSION OF LOANS TO COMPANY INTO ORDINARY SHARE CAPITAL.

NOTES

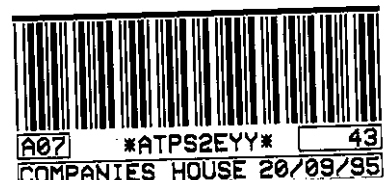
- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E.
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone number and reference (if any):

MACEALLUM & CO
29A BROADWAY
PETERBOROUGH PE1 1SE

For official use

Post room



4. Names and addresses of the allottees

Please do not write in the margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
26/27 Medway Street, London, SW1P 2BD			
R.P.Bexson Flat 16	<b>ONE</b>		
Mr & Mrs P.M.Cornwall " 14	<b>ONE</b>		
Mr & Mrs D.J.L.Hudson " 12	<b>ONE</b>		
J.P.Lambermont-Ford " 1	<b>ONE</b>		
C.O'Byrne & U.A.Haemmig " 6	<b>ONE</b>		
Tom Pendry " 15	<b>ONE</b>		
M/s G.Robertson " 8	<b>ONE</b>		
Mr & Mrs D.A.Skinner " 5	<b>ONE</b>		
M/s R.A.Willems " 11	<b>ONE</b>		
Total	<b>NINE</b>		

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

† Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed D.A. Skinner Designation † Secretary Date 19/9/95

Companies registered in England and Wales or Wales should deliver this form to:-  
  
 The Registrar of Companies  
 Companies House  
 Crown Way  
 Cardiff  
 CF4 3UZ

Companies registered in Scotland should deliver this form to:-  
  
 The Registrar of Companies  
 Companies House  
 100-102 George Street  
 Edinburgh  
 EH2 3DJ