AR01 (cf)

Annual Return

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Company Name: BENIHANA (U.K.) LIMITED

Company Number: 01950869

Date of this return: 31/12/2014

SIC codes: 56101

Company Type: Private company limited by shares

Situation of Registered Office: 37 SACKVILLE STREET PICCADILLY LONDON W1S 3EH

Officers of the company
Company Director

Type: Person

Full forename(s): MRS KEIKO ONO

Surname: AOKI

Former names: ONO

Service Address:

34E 641 FIFTH AVENUE
NEW YORK
USA
NY10022

Country/State Usually Resident: USA

Date of Birth: 08/11/1954 Nationality: AMERICAN

Occupation: CEO
Company Director 2

Type: Person

Full forename(s): MR. KEVIN Y

Surname: AOKI

Former names:

Service Address: 325 SOUTH BISCAYNE BLVD
MIAMI
FL 33131
USA
FOREIGN

Country/State Usually Resident: USA

Date of Birth: 25/11/1967

Nationality: AMERICAN

Occupation: BUSINESS EXECUTIVE
Company Director

Type: Person

Full forename(s): MR. YUMIO

Surname: AOKI

Former names:

Service Address: YANAGIBASHI 2-19-10-281 TAITO-KU TOKYO 111-0052 JAPAN FOREIGN

Country/State Usually Resident: JAPAN

Date of Birth: 25/03/1941

Occupation: BUSINESSMAN

Nationality: JAPANESE
Company Director

Type: Person

Full forename(s): MR. HIROYOSHI

Surname: KATO

Former names:

Service Address: 250 EAST 40TH STREET
                SUITE 33F
                NEW YORK
                10016
                USA

Country/State Usually Resident: USA

Date of Birth: 10/05/1961  Nationality: JAPANESE

Occupation: EXECUTIVE VICE PRESIDENT
Company Director

Type: Person
Full forename(s): MR. KLAUS
Surname: LINDHORST
Former names:

Service Address: BELLEVUE 37A 22301 HAMBURG GERMANY

Country/State Usually Resident: GERMANY
Date of Birth: 25/02/1934
Occupation: BUSINESSMAN
Nationality: GERMAN
Company Director 6

Type: Person

Full forename(s): MR. KOTARO

Surname: ONO

Former names:

Service Address: 1-1-16 TERUTE,
FUKUI - CITY
FUKUI
910 - 0024
JAPAN

Country/State Usually Resident: JAPAN

Date of Birth: 05/07/1932  Nationality: JAPANESE

Occupation: BUSINESSMAN
Company Director

Type: Person
Full forename(s): MR. MINORU
Surname: ONO
Former names:

Service Address: 1-1-16 TERUTE
                 FUKUI - CITY
                 FUKUI
                 910 - 0024
                 JAPAN

Country/State Usually Resident: JAPAN

Date of Birth: 18/05/1961           Nationality: JAPANESE
Occupation: BUSINESSMAN

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Company Director

Type: Person
Full forename(s): MR. TAKA
Surname: YOSHIMOTO
Former names:

Service Address: 18730 NW 3RD STREET
PEMBROKE PINES
FLORIDA
33015 FLORIDA
USA

Country/State Usually Resident: USA

Date of Birth: 08/10/1945 Nationality: JAPANESE
Occupation: VICE PRESIDENT-OPERATIONS
Statement of Capital  (Share Capital)

<table>
<thead>
<tr>
<th>Class of shares</th>
<th>ORDINARY</th>
<th>Number allotted</th>
<th>10004</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Aggregate nominal value</td>
<td>10004</td>
</tr>
<tr>
<td>Currency</td>
<td>GBP</td>
<td>Amount paid per share</td>
<td>1</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Amount unpaid per share</td>
<td>0</td>
</tr>
</tbody>
</table>

Prescribed particulars
THE ORDINARY SHARES SHALL BE NON REDEEMABLE BUT SHALL HOLD FULL RIGHTS IN RESPECT OF VOTING, AND SHALL ENTITLE THE HOLDER TO FULL PARTICIPATION IN RESPECT OF EQUITY AND IN THE EVENT OF A WINDING UP OF THE COMPANY. THE SHARES MAY BE CONSIDERED BY THE DIRECTORS WHEN CONSIDERING DIVIDENDS FROM TIME TO TIME.

<table>
<thead>
<tr>
<th>Class of shares</th>
<th>PREFERENCE</th>
<th>Number allotted</th>
<th>2800000</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Aggregate nominal value</td>
<td>2800000</td>
</tr>
<tr>
<td>Currency</td>
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<td>1</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Amount unpaid per share</td>
<td>0</td>
</tr>
</tbody>
</table>

Prescribed particulars
THE HOLDER OF THE PREFERENCE SHARES SHALL, BY VIRTUE OF, OR IN RESPECT OF, THEIR HOLDINGS OF PREFERENCE SHARES, HAVE NO RIGHT TO RECEIVE NOTICE OF ANY GENERAL MEETING OF THE COMPANY, NOR HAVE THE RIGHT TO ATTEND, SPEAK OR VOTE AT A GENERAL MEETING OF THE COMPANY.

Statement of Capital  (Totals)

<table>
<thead>
<tr>
<th>Currency</th>
<th>GBP</th>
<th>Total number of shares</th>
<th>2810004</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Total aggregate nominal value</td>
<td>2810004</td>
</tr>
</tbody>
</table>

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 31/12/2014 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

Shareholding 1  : 10004 ORDINARY shares held as at the date of this return
Name: BENIHANA ONO RESTAURANT HOLDINGS BV

Shareholding 2  : 2800000 PREFERENCE shares held as at the date of this return
Name: BENIHANA ONO RESTAURANT HOLDINGS BV
Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.