

MG01s

Particulars of a charge created by a company registered in Scotland



COMPANIES HOUSE
FEE PAID
EDINBURGH

A fee is payable with this form.
We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page.

What this form is for
You may use this form to register
particulars of a charge created by a
Scottish company.

What this form is NOT for
You cannot use this form to register
particulars of a mortgage or charge
created by a company in England
and Wales or Northern Ireland. To do
this, please use form MG01.

SATURDAY



SDBA9ER4
SCT 07/11/2009 568
COMPANIES HOUSE

1 Company details For official use

Company number

Company name in full

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge e.g. 'Standard security', 'Floating charge' etc.

Description

4 Amount secured

Please give us details of the amount secured by the charge.

Amount secured

Please see the attached continuation sheet for definitions.

Continuation page
Please use a continuation page if
you need to enter more details.

MG01s

Particulars of a charge created by a company registered in Scotland

5 Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Continuation page

Please use a continuation page if you need to enter more details.

Name Maven Capital Partners UK LLP ("**Security Trustee**")

Address St James House, 7 Charlotte Street, Manchester

Postcode M 1 4 D Z

Name

Address

Postcode

6 Short particulars of all the property charged

Please give the short particulars of the property charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

The Chargor charges and agrees to charge all of its present and future right, title and interest in or to the following assets:

(a) by way of legal mortgage all its present and future right, title and interest in and to the Property;

(b) by way of fixed charge:

- (i) all proceeds of sale of the whole or any part of the Property; and
- (ii) all fittings at any time on the Property;

(c) by way of floating charge all moveable plant, machinery, implements, utensils, furniture and equipment now or from time to time placed on or used in or upon the Property and the benefit of all licenses, contracts, and warranties relating to the same.

"Property" means (i) the leasehold interest in 145E Hargate Way, Hampton, Hargate, Peterborough, City of Peterborough (Title Number CB346401) and (ii) the freehold interest in 155A Hargate Way, Hampton, Hargate, Peterborough, City of Peterborough (Title Number CB346404) and, where the context so admits, includes:

(a) all buildings and fixtures (including trade fixtures) and fixed plant and machinery at any time thereon;

(b) all easements, rights and agreements in respect thereof; and

(c) the benefit of all covenants given in respect thereof.

MG01s

Particulars of a charge created by a company registered in Scotland

7 Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision ①

N/A.

① In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

8 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

N/A.

9 Delivery of instrument

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge.

In the case of a charge created out of the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK. Certified copies of any other documents relevant to the charge should also be delivered.

10 Signature ②

Please sign the form here.

Signature

Signature

X *DLA Piper* X

② Signature

This form must be signed by a person with an interest in the registration of the charge.

MG01s

Particulars of a charge created by a company registered in Scotland



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name DK

Company name DLA Piper Scotland LLP

Address

Post town

County/Region

Postcode G 2 4 R B

Country

DX DX: 561481 GLASGOW 315941-8

Telephone 08700 111 111 UDR 27090376



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have included a certified copy of the deed (if any) with this form.
- You have entered the date the charge was created.
- You have supplied the description of the instrument.
- You have given details of the amount secured by the chargee.
- You have given details of the mortgagee(s) or person(s) entitled to the charge.
- You have entered the short particulars of all the property charged.
- You have signed the form.
- You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01s - continuation page

Particulars of a charge created by a company registered in Scotland

4	Amount secured
Amount secured	<p data-bbox="327 336 1157 380">Please give us details of the amount secured by the charge.</p> <p data-bbox="327 392 1508 459">"Secured Parties" means each Finance Party and any Receiver or Delegate and each a "Secured Party".</p> <p data-bbox="327 481 1508 548">"Finance Parties" means the Agent, the Lender and the Security Trustee, each a "Finance Party".</p> <p data-bbox="327 571 1508 638">"Receiver" means any receiver, receiver and manager or administrative receiver appointed by the Security Trustee under the Charge.</p> <p data-bbox="327 660 1508 728">"Delegate" means any delegate, sub-delegate, agent, attorney, or co-trustee appointed by the Security Trustee or by a Receiver.</p> <p data-bbox="327 750 1508 817">"Agent" means Maven Capital Partners UK LLP, St James's House, 7 Charlotte Street, Manchester, M1 4DZ.</p> <p data-bbox="327 840 1508 952">"Lender" means Capital for Enterprise Fund a L.P., a Scottish limited partnership with registered number LP SL007061 whose principal place of business is at Sutherland House, 149 St Vincent Street, Glasgow, G2 5NW.</p>



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 192378
CHARGE NO. 10

I HEREBY CERTIFY THAT A CHARGE CREATED BY
GREENBELT GROUP LIMITED

ON 30 OCTOBER 2009

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF MAVEN CAPITAL PARTNERS UK LLP

WAS DELIVERED PURSUANT TO SECTION 878 OF THE
COMPANIES ACT 2006 ON 7 NOVEMBER 2009

GIVEN AT COMPANIES HOUSE, EDINBURGH 11 NOVEMBER
2009



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES