



Companies House

— for the record —

Please complete in typescript, or in bold black capitals.

CHFP000

43(3)(e)

Declaration on application by a private company for re-registration as a public company

Company Number

4487961

Company Name in full

MERCHANT CAPITAL

CORPORATE FINANCE LIMITED

I, KEITH WEAVER

of 54 HITHER GREEN LANE, ABBEY PARK

REDDITCH B98 9BL

Please delete as appropriate.

~~a director~~ [the secretary] of the company do solemnly and sincerely declare that:

Day Month Year

1. the company passed a special resolution on

2 2 1 0 2 0 0 2

that the company be

re-registered as a public company;

2. the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;

3. between the balance sheet date and the application for re-registration, there has been no change in the company's financial position resulting in the amount of its net assets becoming less than the sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835

Declarant's signature

K Weaver

Declared at

BROWNING ACO

BROWNING & CO.
SOLICITORS

Day Month Year

on 2 3 1 0 2 0 0 2

10 MARKET PLACE
REDDITCH B98 8AP

Please print name.

before me

C S MODWAL

ANURAG SINGH DHANWAL

Signed

C S Modwal

Date

23.10.02

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

DX number

Tel

DX exchange



A03
COMPANIES HOUSE

0399
11/11/02

Form

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh