



Companies House
— for the record —

43(3)(e)

Please complete in typescript,
or in bold black capitals.

CHFP000

Declaration on application by a private company for re-registration as a public company

Company Number

1211050

Company Name in full

TRITON LIMITED

I,

JAMES BERNARD MCCARTHY

of

HOUNSFIELD, BOUNEIL LANE,

KENILWORTH, WARRS, CV8 1NL

Ⓛ Please delete as appropriate.

Ⓛ [a director][the secretary] of the company do solemnly and sincerely declare that:

Day Month Year

1. the company passed a special resolution on

26 05 2000

that the company be

re-registered as a public company;

2. the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;

3. between the balance sheet date and the application for re-registration, there has been no change in the company's financial position resulting in the amount of its net assets becoming less than the sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835

Declarant's signature

James McCarthy

Declared at

Nuneaton, Warwickshire

Day Month Year

31 05 2000

on

COCKS, LLOYD

Solicitors

RIVERSLEY HOUSE

COTON ROAD

NUNEATON

Ⓛ Please print name.

before me Ⓛ

Kal Badasha

Signed

Kal Badasha

Date

31/5/2000

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

CLIFFORD CHANCE LLP, 200 ALDERSGATE

STREET, LONDON EC1A 4JJ

REF: KJG Tel 020 7600 1000

DX number 606 DX exchange LONDON

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh



LD1 *LSZKYR53* 0037
COMPANIES HOUSE 07/06/00

Form revised June 1998