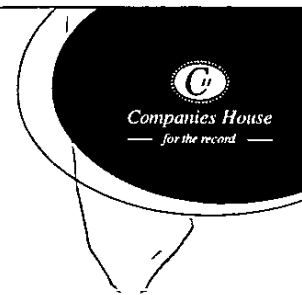


# MG02

## Statement of satisfaction in full or in part of mortgage or charge



**What this form is for**  
 You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge

**What this form is NOT for**  
 You cannot use this form to register a statement of satisfaction in full or in part of a fixed charge on a company registered in Scotland. If you do this, please use form M...

TUESDAY



\*L5QYJVVQ\*  
 LD3 19/07/2011 15  
 COMPANIES HOUSE

<b>1</b> <b>Company details</b>		<b>3</b> <small>For official use</small>
Company number	0 2 5 7 9 6 9 2	→ <b>Filling in this form</b> Please complete in typescript or in bold black capitals  All fields are mandatory unless specified or indicated by *
Company name in full	Softbrands Europe Limited (the "Company")	

<b>2</b> <b>Creation of charge</b>		① You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge'  ② The date of registration may be confirmed from the certificate
Date charge created	2 9 0 8 2 0 1 0	
Description ①	First Lien Debenture dated 21 September 2010 between the Company and the Security Trustee (defined below) (the "Debenture")	
Date of registration ②	3 0 0 9 2 0 1 0	

<b>3</b> <b>Name and address of chargee(s), or trustee(s) for the debenture holders</b>		<b>Continuation page</b> Please use a continuation page if you need to enter more details
Please give the name and address of the chargee(s), or trustee(s) for the debenture holders		
Name	Wells Fargo Capital Finance, Inc (the "Security Trustee")	
Address	One Boston Place, 18th Floor, Boston MA United States of America	
Postcode	0 2 0 1 8	
Name		
Address		
Postcode		
Name		
Address		
Postcode		

# MG02

Statement of satisfaction in full or in part of mortgage or charge

4

## Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page  
Please use a continuation page if  
you need to enter more details.

Short particulars

All monies due or to become due from the Company to the Security Trustee under the terms of the Debenture including Unit 1 Dalton Court, Blackburn Interchange, Blackburn Lancashire, all shares and all related distribution rights, all investments and all related distribution rights and all equipment

5

## Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ●

- In full  
 In part

● Please tick one box only

6

## Signature

Please sign the form here

Signature

Signature

X Kirkland & Ellis International LLP X

This form must be signed by a person with an interest in the registration of the charge

# MG02

Statement of satisfaction in full or in part of mortgage or charge



## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Caroline Charmhali

Company name Kirkland & Ellis International LLP

Address 30 St Mary Axe

Post town London

Country/Region

Postcode EC3A 8AF

Country United Kingdom

DX

Telephone 020 7469 2215



## Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have completed the charge details in Section 2
- You have completed the name and address of the chargee, or trustee for the debenture holders
- You have completed the short particulars of the property mortgaged or charged
- You have confirmed whether the charge is to be satisfied in full or in part
- You have signed the form



## Important information

Please note that all information on this form will appear on the public record



## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



## Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)