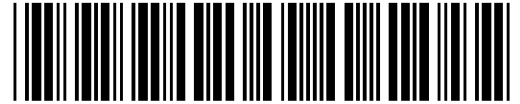




**Return of Allotment of Shares**

Company Name: **CALCICO THERAPEUTICS LIMITED**  
Company Number: **07948431**



X7J3YJG2

Received for filing in Electronic Format on the: **20/11/2018**

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted          From  
**16/11/2018**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>194000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.001</b>
		Amount paid:	<b>0.001</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1092741</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1092.741</b>

Prescribed particulars

**A. EACH ORDINARY SHARE CARRIES THE RIGHT TO ONE VOTE. B. ONCE SEED PREFERENCE SHARE DIVIDENDS AND A SHARE DIVIDENDS HAVE BEEN PAID, EACH ORDINARY SHARE PARTICIPATES IN ALL DISTRIBUTIONS AS REGARDS DIVIDENDS IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY. C. ON A WINDING UP, ONCE THE HOLDERS OF SEED PREFERENCE SHARES AND A SHARES HAVE RECEIVED THEIR SUBSCRIPTION PRICE AND ANY DIVIDEND ACCRUALS, EACH ORDINARY SHARE PARTICIPATES IN ALL DISTRIBUTIONS AS REGARDS CAPITAL (INCLUDING ON A WINDING UP) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM. D. THE ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>4517580</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>4517.58</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**A. EACH A SHARE CARRIES THE RIGHT TO VOTE. B. EACH A SHARE IS ENTITLED TO A DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE, AHEAD OF ANY DIVIDEND PAID TO THE HOLDERS OF OTHER CLASSES OF SHARES. C. ON A WINDING UP, HOLDERS OF A SHARES AND SEED PREFERENCE SHARES ARE PAID THE SUBSCRIPTION PRICE AND ANY ACCRUALS OF DIVIDEND AHEAD OF ANY MONIES PAID TO THE HOLDERS OF ANY OTHER CLASSES OF SHARES. D. A SHARES ARE REDEEMABLE.**

<b>Class of Shares:</b>	<b>SEED</b>	Number allotted	<b>750000</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>750</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**A. EACH SEED PREFERENCE SHARE CARRIES THE RIGHT TO VOTE. B. EACH SEED PREFERENCE SHARE IS ENTITLED TO A DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE, AHEAD OF ANY DIVIDEND PAID TO THE HOLDERS OF OTHER CLASSES OF SHARES, WITH**

THE EXCEPTION OF A SHARES. C. ON A WINDING UP, HOLDERS OF SEED PREFERENCE SHARES AND A SHARES ARE PAID THE SUBSCRIPTION PRICE AND ANY ACCRUALS OF DIVIDEND AHEAD OF ANY MONIES PAID TO THE HOLDERS OF OTHER CLASSES OF SHARES. D. SEED PREFERENCE SHARES ARE REDEEMABLE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>6360321</b>
		Total aggregate nominal value:	<b>6360.321</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.