



Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

To the Registrar of Companies (address overleaf) (see note 1)

Company Number

291848

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

1. Name of company

insert full name of company

* GRAND METROPOLITAN PUBLIC LIMITED COMPANY

2. This section must be completed for all allotments

distinguish between ordinary preference, etc.

Descriptions of shares†	ORDINARY SHARES OF 25P		
A Number allotted	3,793,960		
B Nominal value of each	1.25P	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 4.37	£	£

complete (a) or (b) as appropriate

Date(s) on which the shares were allotted
 (a) [on 10 OCTOBER 19 97]\$, or
 (b) [from _____ 19 _____ to _____ 19 _____]\$.
 The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted			

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presenter's name address, telephone number and reference (if any):

S M ADAMS
GRAND METROPOLITAN PLC
8 HENRIETTA PLACE
LONDON W1M 9AG

For official Use

Post Room



GRAND METROPOLITAN PLC

ALLOTMENT DATE - 10 October 1997

Name	Address	No. of Shares
Merrill Lynch International Designation MAIN CREST Participant ID 002	20 Farringdon Road London EC1M 3NH	3,721,084
NY Nominies Limited CREST Participant ID 65208	c/o Merrill Lynch International 20 Farringdon Street London EC1M 3NH	72,876
	TOTAL	3,793,960