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COMPANIES FORM No. 123

123

Notice of increase in nominal capital

CHFP010

Pursuant to section 123 of the Companies Act 1985

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

To the Registrar of Companies (address overleaf)

For official use

Company Number

Name of company

For official use box

Company Number: 00029846

Name of company: * Wolseley plc

Gives notice in accordance with section 123 of the above Act that by resolution of the company dated 01/04/2009

the nominal capital of the company has been increased by £ 50,000,000.00 beyond the registered capital of £ 200,000,000.00

A copy of the resolution authorising the increase is attached. †

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

To rank pari passu in all respects with the existing ORDINARY 25P shares in the capital of the Company.

† the copy must be printed or in some other form approved by the Registrar

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Please tick here if continued overleaf

Signed [Signature] Designation SECRETARY Date 9-4-09

Presenter's name, address and reference (if any):
Richard Shoylekov, Wolseley plc
Parkview 1220, Arlington Business Park
Theale
Reading
RG7 4GA

For official use (02/06)
General section

Post room

SATURDAY



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COMPANIES HOUSE

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