

Craegmoor Group (No.1) Limited
Unaudited annual report and
financial statements
for the year ended 31 December 2016

Registered number: 6633646

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Craegmoor Group (No.1) Limited
Unaudited annual report and financial statements
for the year ended 31 December 2016
Contents

Directors' report for the year ended 31 December 2016	1
Profit and loss account for the year ended 31 December 2016.....	2
Balance sheet as at 31 December 2016.....	3
Statement of changes in equity for the year ended 31 December 2016	4
Statement of accounting policies	5
Notes to the financial statements for the year ended 31 December 2016	6

Craegmoor Group (No.1) Limited

Directors' report for the year ended 31 December 2016

The directors present their report and the unaudited financial statements of the company for the year ended 31 December 2016.

Principal activities

The company is dormant and did not trade during the year.

Directors

The directors of the company who held office during the year and up to the date of signing the financial statements were as follows:

Tom Riall	(resigned 30 November 2016)
Mark Moran	(resigned 1 March 2016)
Trevor Torrington	(appointed 30 November 2016)
Nigel Myers	(appointed 30 November 2016)

In accordance with the articles of association, no directors retire by rotation.

By order of the board



David Hall
Company Secretary
21 July 2017

80 Hammersmith Road
London
England
W14 8UD

Craegmoor Group (No.1) Limited

Profit and loss account for the year ended 31 December 2016

The company has not traded in the year. As a result no profit and loss account has been presented for the year.

Craegmoor Group (No.1) Limited

Balance sheet as at 31 December 2016

	Note	2016 £'000	2015 £'000
Fixed assets			
Investments	1	1,123	1,123
Net assets			
Capital and reserves			
Capital contribution	2	1,123	1,123
Total shareholders' funds			

For the year ended 31 December 2016 the company was entitled to exemption from audit under Section 480 of the Companies Act 2006 relating to dormant companies.

The members have not required the company to obtain an audit in accordance with Section 476 of the Companies Act 2006.

The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of financial statements.

The financial statements were approved by the Board of Directors on 21 July 2017.



Nigel Myers
Director

Registered number: 6633646

Craegmoor Group (No.1) Limited

Statement of changes in equity for the year ended 31 December 2016

	Capital contribution	Total shareholders' funds
	£'000	£'000
At 1 January 2015, 31 December 2015 and 31 December 2016	1,123	1,123

Craegmoor Group (No.1) Limited

Statement of accounting policies

The following accounting policies have been applied consistently in the company's financial statements.

Basis of preparation

The company is a private limited company, incorporated and domiciled in the United Kingdom. The company is limited by guarantee and therefore has no share capital.

The financial statements are presented in sterling, rounded to the nearest thousand. They are prepared on a going concern basis and under the historical cost convention. The principal accounting policies applied in the preparation of these financial statements are set out below, and, unless otherwise stated, these policies have been consistently applied to all the periods presented.

These financial statements have been prepared in accordance with United Kingdom Accounting Standards, in particular, Financial Reporting Standard 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" (FRS 102) and, the Companies Act 2006 (the Act).

The principle disclosure exemptions adopted by the company in accordance with FRS 102 are as follows:

- Statement of cash flows;
- Certain financial instrument disclosures;
- Disclosure of key management personnel compensation;
- Disclosures in respect of related party transactions entered into between fellow group companies (the company has no other related party transactions); and
- Roll-forward reconciliations in respect of share capital.

The preparation of financial statements in conformity with FRS 102 requires the use of estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Although these estimates are based on management's best knowledge of the amount, event or actions, actual results ultimately may differ from those estimates.

The company is exempt by virtue of section 400 of the Companies Act 2006 from the requirement to prepare group financial statements on the grounds that it is included in the consolidated financial statements of a parent undertaking. These financial statements present information about the company as an individual undertaking and not about its group.

Investments

Investments held as fixed assets are shown at cost less provision for impairment.

Craegmoor Group (No.1) Limited

Notes to the financial statements for the year ended 31 December 2016

1 Investments

	Shares in associate undertakings £'000
Cost and net book value	
At 1 January 2016 and 31 December 2016	1,123

The associate undertaking in which the company has a direct interest at the year end is as follows:

Subsidiary undertaking	Principal activity	Country of incorporation	Class and percentage of shares held
Craegmoor Group (No.2) Limited	Holding company	United Kingdom	26% ordinary 1p shares

The directors consider that the carrying value of the investment is supported by its underlying net assets. The associated undertakings in which the company has an indirect interest are as follows:

Subsidiary undertaking	Principal activity	Country of incorporation	Class and percentage of shares held
Craegmoor Group (No.3) Limited	Holding company	United Kingdom	78% ordinary 1p shares
Amore Group (Holdings) Limited	Holding company	United Kingdom	100% ordinary
Craegmoor Group (No.5) Limited	Holding company	United Kingdom	100% ordinary
Craegmoor Group (No.6) Limited	Holding company	United Kingdom	100% ordinary
Wednesfield 3 Limited	Non-trading	United Kingdom	100% ordinary
Stoke Trustee (No 2) LLP	Non-trading	United Kingdom	100% membership capital
Wednesfield Trustee LLP	Non-trading	United Kingdom	100% membership capital
Wednesfield Trustee (No 2) LLP	Non-trading	United Kingdom	100% membership capital
Stoke Trustee LLP	Non-trading	United Kingdom	100% membership capital
Craegmoor Limited	Holding company	United Kingdom	100% ordinary
Amore Care (Holdings) Limited	Holding company	United Kingdom	100% ordinary

Craegmoor Group (No.1) Limited

Notes to the financial statements for the year ended 31 December 2016 (continued)

1 Investments (continued)

Subsidiary undertaking	Principal activity	Country of incorporation	Class and percentage of shares held
Craegmoor Facilities Company Limited	Supply of services	United Kingdom	100% ordinary
Craegmoor Hospitals (Holdings) Limited	Holding company	United Kingdom	100% ordinary
Craegmoor Learning (Holdings) Limited	Holding company	United Kingdom	100% ordinary
Craegmoor Care (Holdings) Limited	Holding company	United Kingdom	100% ordinary
Speciality Care Limited	Holding company	United Kingdom	100% 10p ordinary shares and £1 cumulative redeemable preference shares
Craegmoor (Harbour Care) Limited	Holding company	United Kingdom	100% ordinary
Harbour Care (UK) Limited	Care delivery	United Kingdom	100% of total issued share capital (ordinary, A, B and cumulative preference)
Speciality Care (Rest Homes) Limited	Care delivery	United Kingdom	100% ordinary
Strathmore College Limited	Care delivery	United Kingdom	100% ordinary
Speciality Care (Medicare) Limited	Holding company	United Kingdom	100% ordinary
Specialised Courses Offering Purposeful Education Limited	Care delivery	United Kingdom	100% ordinary
Independent Community Living (Holdings) Limited	Holding company	United Kingdom	100% ordinary
Amore (Ings Road) Limited	Non-trading	United Kingdom	100% ordinary
Amore Elderly Care Limited	Elderly care services	United Kingdom	100% ordinary
Amore (Stoke 2) Limited	Non-trading	United Kingdom	100% ordinary
Stoke 3 Limited	Non-trading	United Kingdom	100% ordinary
Amore (Wednesfield 2) Limited	Non-trading	United Kingdom	100% ordinary
Burnside Care Limited	Care delivery	United Kingdom	100% ordinary

Craegmoor Group (No.1) Limited

Notes to the financial statements for the year ended 31 December 2016 (continued)

1 Investments (continued)

Subsidiary undertaking	Principal activity	Country of incorporation	Class and percentage of shares held
Craegmoor Healthcare Company Limited	Non trading	United Kingdom	100% ordinary
Craegmoor Supporting You Limited	Care delivery	United Kingdom	100% ordinary
Greymount Properties Limited	Care delivery	United Kingdom	100% ordinary
Parkcare Homes (No. 2) Limited	Care delivery	United Kingdom	100% ordinary
Autism TASCC Services Limited	Care delivery	United Kingdom	100% ordinary
Cotswold Care Services Limited	Care delivery	United Kingdom	100% ordinary
Craegmoor Holdings Limited	Care delivery	United Kingdom	100% ordinary
Craegmoor Homes Limited	Care delivery	United Kingdom	100% ordinary
J C Care Limited	Care delivery	United Kingdom	100% ordinary
Johnston Care Limited	Care delivery	United Kingdom	100% ordinary
Lambs Support Services Limited	Care delivery	United Kingdom	100% ordinary
Positive Living Limited	Care delivery	United Kingdom	100% ordinary
Sapphire Care Services Limited	Care delivery	United Kingdom	100% ordinary
Strathmore Care Services Limited	Care delivery	United Kingdom	100% ordinary
Treehome Limited	Care delivery	United Kingdom	100% ordinary
Grovedraft Limited	Non trading	United Kingdom	100% ordinary
Peninsula Autism Services and Support Limited	Care delivery	United Kingdom	100% ordinary
High Quality Lifestyles Limited	Care delivery	United Kingdom	100% ordinary
New Directions (Hastings) Limited	Care delivery	United Kingdom	100% ordinary
New Directions (Bexhill) Limited	Care delivery	United Kingdom	100% ordinary
New Directions (Robertsbridge) Limited	Care delivery	United Kingdom	100% ordinary
New Directions (St. Leonards on Sea) Limited	Care delivery	United Kingdom	100% ordinary
Lansdowne Road Limited	Care delivery	United Kingdom	100% ordinary
Lothlorien Community Limited	Care delivery	United Kingdom	100% ordinary
R. J. Homes Limited	Care delivery	United Kingdom	100% ordinary

Craegmoor Group (No.1) Limited

Notes to the financial statements for the year ended 31 December 2016 (continued)

1 Investments (continued)

Subsidiary undertaking	Principal activity	Country of incorporation	Class and percentage of shares held
Heddfan Care Limited	Care delivery	United Kingdom	100% ordinary
Conquest Care Homes (Norfolk) Limited	Care delivery	United Kingdom	100% ordinary
Conquest Care Homes (Peterborough) Limited	Care delivery	United Kingdom	100% ordinary
Conquest Care Homes (Soham) Limited	Care delivery	United Kingdom	100% ordinary
Ferguson Care Limited	Care delivery	United Kingdom	100% ordinary
Speciality Care (Learning Disabilities) Limited	Care delivery	United Kingdom	100% ordinary
Speciality Care (Rehab) Limited	Care delivery	United Kingdom	100% ordinary
Amore (Prestwick) Limited	Elderly care	United Kingdom	100% ordinary
Amore Elderly Care Holdings Limited	Elderly care	United Kingdom	100% ordinary
Amore Elderly Care (Wednesfield) Limited	Elderly care	United Kingdom	100% ordinary
Amore (Ben Madigan) Limited	Elderly care	United Kingdom	100% ordinary
Amore (Warrenpoint) Limited	Elderly care	United Kingdom	100% ordinary
Amore (Watton) Limited	Elderly care	United Kingdom	100% ordinary
Amore Care Limited	Elderly care	United Kingdom	100% ordinary
Speciality Healthcare Limited	Elderly care	United Kingdom	100% ordinary
Health & Care Services (NW) Limited	Elderly care	United Kingdom	100% ordinary
Speciality Care (Addison Court) Limited	Elderly care	United Kingdom	100% ordinary
Speciality Care (EMI) Limited	Elderly care	United Kingdom	100% ordinary and 100% preference
Speciality Care (UK Lease Homes) Limited	Elderly care	United Kingdom	100% ordinary
Amore (Bourne) Limited	Non-trading	United Kingdom	100% ordinary
Amore (Cockermouth) Limited	Non-trading	United Kingdom	100% ordinary
Amore (Coventry) Limited	Elderly care	Isle of Man	100% ordinary
Yorkshire Parkcare Company Limited	Elderly care	United Kingdom	100% ordinary
Speciality Care (Rest Care) Limited	Non-trading	United Kingdom	100% ordinary
Parkcare Homes Limited	Elderly care	United Kingdom	100% ordinary
Health & Care Services (UK) Limited	Elderly care	United Kingdom	100% ordinary

Craegmoor Group (No.1) Limited

Notes to the financial statements for the year ended 31 December 2016 (continued)

1 Investments (continued)

Subsidiary undertaking	Principal activity	Country of incorporation	Class and percentage of shares held
Amore (Stoke 1) Limited	Elderly care	United Kingdom	100% ordinary
Amore (Wednesfield 1) Limited	Elderly care	United Kingdom	100% ordinary
S P Cockermonth Limited	Elderly care	United Kingdom	100% ordinary
Progress Care (Holdings) Limited	Holding company	United Kingdom	100% ordinary
Progress Care and Education Limited	Children's homes	United Kingdom	100% ordinary
Progress Adult Services Limited	Care delivery	United Kingdom	100% ordinary

2 Ultimate parent company and controlling party

The company's immediate parent company, which is incorporated in the United Kingdom, is Craegmoor Group Limited.

The ultimate parent undertaking and controlling party at 31 December 2016 was Acadia Healthcare Company Inc.

Acadia Healthcare Company Inc., incorporated in the United States of America, is the parent undertaking of the largest group to consolidate these financial statements at 31 December 2016. The consolidated financial statements of the Acadia Healthcare Group can be obtained from 830 Crescent Centre Drive, Suite 610, Franklin, TN 37067.

Partnerships in Care UK 1 Limited is the parent undertaking of the smallest group to consolidate these financial statements at 31 December 2016. The consolidated financial statements of Partnerships in Care UK 1 Limited can be obtained from the Company Secretary at 80 Hammersmith Road, London, W14 8UD.