SH02
Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

☑ What this form is for
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

☒ What this form is NOT for
You cannot use this form to give notice of a conversion of shares into stock

1
Company details
Company number 0 3 5 6 8 1 9 4
Company name in full Improve International Ltd

2
Date of resolution
Date of resolution 1 9 0 9 2 0 1 3

3
Consolidation
Please show the amendments to each class of share

<table>
<thead>
<tr>
<th>Class of shares (E g Ordinary/Preference etc.)</th>
<th>Previous share structure</th>
<th>New share structure</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Number of issued shares</td>
<td>Nominal value of each share</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Number of issued shares</td>
</tr>
</tbody>
</table>

4
Sub-division
Please show the amendments to each class of share

<table>
<thead>
<tr>
<th>Class of shares (E g Ordinary/Preference etc.)</th>
<th>Previous share structure</th>
<th>New share structure</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Number of issued shares</td>
<td>Nominal value of each share</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Number of issued shares</td>
</tr>
</tbody>
</table>

Ordinary 83 1 0 0
Ordinary 0 0 8300 0.01

5
Redemption
Please show the class number and nominal value of shares that have been redeemed
Only redeemable shares can be redeemed

<table>
<thead>
<tr>
<th>Class of shares (E g Ordinary/Preference etc.)</th>
<th>Number of issued shares</th>
<th>Nominal value of each share</th>
</tr>
</thead>
</table>


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### 6 Re-conversion
Please show the class number and nominal value of shares following re-conversion from stock

<table>
<thead>
<tr>
<th>Value of stock</th>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Number of issued shares</th>
<th>Nominal value of each share</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
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<td></td>
<td></td>
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<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### 7 Statement of capital (Share capital in pound sterling (£))
Section 7 (also Section 8 and Section 9 if appropriate) should reflect the company’s issued capital following the changes made in this form

<table>
<thead>
<tr>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Amount paid up on each share (£)</th>
<th>Amount (if any) unpaid on each share (£)</th>
<th>Number of shares</th>
<th>Aggregate nominal value (£)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ordinary</td>
<td>0.01</td>
<td>0</td>
<td>8300</td>
<td>£ 83</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td></td>
<td></td>
<td>8300</td>
<td><strong>£ 83</strong></td>
</tr>
</tbody>
</table>

### 8 Statement of capital (Share capital in other currencies)
Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

<table>
<thead>
<tr>
<th>Currency</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class of shares (E.g. Ordinary/Preference etc.)</td>
</tr>
<tr>
<td>----------</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td><strong>Totals</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Currency</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class of shares (E.g. Ordinary/Preference etc.)</td>
</tr>
<tr>
<td>----------</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td><strong>Totals</strong></td>
</tr>
</tbody>
</table>

1. Including both the nominal value and any share premium
2. Number of shares issued multiplied by nominal value of each share
3. Total number of issued shares in this class

*Please use a Statement of Capital continuation page if necessary*
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### Statement of capital (Totals)

<table>
<thead>
<tr>
<th>Total number of shares</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Total aggregate nominal value</td>
<td></td>
</tr>
</tbody>
</table>

### Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 7 and Section 8

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Ordinary</th>
</tr>
</thead>
<tbody>
<tr>
<td>Prescribed particulars</td>
<td><strong>Right to receive notice of, attend and vote at a general meeting of the Company, right to receive dividend, right to return of capital on a winding up or otherwise.</strong></td>
</tr>
</tbody>
</table>

### Prescribed particulars of rights attached to shares

The particulars are:

a. particulars of any voting rights, including rights that arise only in certain circumstances.
b. particulars of any rights, as respects dividends, to participate in a distribution.
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Please use a Statement of capital continuation page if necessary
### SH02

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#### Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances,
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Signature

I am signing this form on behalf of the company

**Signature**

[Signature]

This form may be signed by:

- Director
- Secretary
- Person authorised
- Administrator
- Administrative Receiver
- Receiver
- Receiver manager
- CIC manager

**Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete "director" and insert details of which organ of the SE the person signing has membership.

**Person authorised**

Under either section 270 or 274 of the Companies Act 2006

CHFP135

05/10 Version 4.0
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Presenter information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Morris Owen

Address 43-45 Devizes Road

Post town SWINDON

County/Region Wiltshire

Postcode SN14BG

Country United Kingdom

Telephone 01793 603900

Important information
Please note that all information on this form will appear on the public record.

Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Checklist
We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

☐ The company name and number match the information held on the public Register
☐ You have entered the date of resolution in Section 2
☐ Where applicable, you have completed Section 3, 4, 5 or 6
☐ You have completed the statement of capital
☐ You have signed the form

Further information
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk