



Particulars of a mortgage or charge

395

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or old block lettering

insert full name of company

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

114

19772

Name of company

* WINTERTHUR LIFE UK LIMITED ✓

Date of creation of the charge

25th September 1998 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage ✓

Amount secured by the mortgage or charge

All present and/or future indebtedness of the Company to the Bank on any current and/or other account with interest and bank charges and

All other liabilities whatsoever of the Company to the Bank present future actual and/or contingent and

All costs charges and expenses howsoever incurred by the Bank in relation to the Mortgage and such indebtedness and/or liabilities on a full indemnity basis

and interest on the foregoing day by day from demand until full discharge

Names and addresses of the mortgagees or persons entitled to the charge

ULSTER BANK MARKETS LIMITED having its registered office at Ulster Bank Group Centre, George's Quay, Dublin 2 and ULSTER BANK LIMITED having its registered office at 47, Donegall Place, Belfast,

Postcode BT1 5AU

Presentor's name address and reference (if any):

John McKee & Son, Solicitors,
Hampden House,
55, Royal Avenue,
Belfast, BT1 1FD
(Our Ref: ASMCC/GS)

For official Use
Mortgage Section

Post room



A25 *AKJU5A1N* 390
COMPANIES HOUSE 30/09/98

Time critical reference

Short particulars of all the property mortgaged or charged

See attached sheet

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Date

28th September 1995

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

Notes

1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.

2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.

3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;

(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or

(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

5 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

CONTINUATION SHEET 1

THE SCHEDULE

The premises situate at and known as 393/395, Antrim Road, Belfast being the premises comprised in Conveyance dated 1st July 1996 and made between K D Contracts Limited of the one part and the Mortgagor of the other part registered in the Registry of Deeds Belfast on 20th September 1996 Serial Number 144 66 subject to but with the benefit of:-

- (1) Lease dated 14th December 1990 and made between K D Contracts Limited of the one part and Thomas J.Gilmore of the other part of Shop 2, Capital House for a term of 15 years from 1st December 1990.
- (2) Lease dated 1st November 1991 and made between K D Contracts Limited of the one part and Advance Learning Systems of the other part for First Floor, Capital House, Antrim Road, Belfast for the term of 12 years from 1st January 1991 subject as therein.
- (3) Lease dated 1st March 1992 and made between K D Contracts Limited of the one part and Tom Conaty Limited of the other part of Shop 1, Capital House, 393/395, Antrim Road, Belfast for a term of 21 years from 1st November 1990 subject as therein.
- (4) Lease dated 8th June 1995 and made between K D Contracts Limited of the one part and Ulster Bank Limited of the other part of Shop 3, Capital House, 393/395, Antrim Road, Belfast together with adjacent basement areas for the term of 17 years and 5 months from 1st June 1994 subject as therein.

together with all fixed and moveable plant machinery implements utensils furniture and equipment which are now or shall at any time hereafter during the continuance of this security become the property of the Company

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00019772

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DATED THE 25th SEPTEMBER 1998 AND CREATED BY WINTERTHUR LIFE UK LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ULSTER BANK LIMITED AND ULSTER BANK MARKETS LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 30th SEPTEMBER 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1st OCTOBER 1998.

M. Cornelius

M. CORNELIUS

for the Registrar of Companies

A handwritten signature in black ink, appearing to be 'M. Cornelius', located on the left side of the page.



C O M P A N I E S H O U S E