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CHWP000

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

03880081

Name of company

* insert full name
of company

* BRIDGEPOINT CAPITAL GROUP LIMITED

gives notice that:

At a General Meeting, held on 8th September 2009, by ordinary resolution:

a) two resolutions passed on 7 November 2005 detailing inaccurate increases in the authorised share capital of the Company be rectified. The first resolution increased the authorised share capital from £59,423 to £67,470 by the creation of 804,750 ZZ shares of £0.01 each and the second resolution increased the authorised share capital from £67,470 to £67,471 by the creation of 1 YY share of £1.00. The first resolution should have increased the authorised share capital from £50,000 to £58,047.50 by the creation of 804,750 ZZ shares of £0.01 each and the second resolution should have increased the authorised share capital from £58,047.50 to £58,048.50 by the creation of 1 YY share of £1.00, and it is resolved that the previous resolutions be disregarded and the errors be rectified by the passing of this resolution.

b) the authorised share capital of the Company be increased from £50,000 to £58,047.50 by the creation of 804,750 ZZ shares of £0.01 each with effect from 7 November 2005.

c) the authorised share capital of the Company be increased from £58,047.50 to £58,048.50 by the creation of 1 YY share of £1.00 with effect from 7 November 2005.

d) the authorised share capital of the Company be decreased from £58,048.50 to £31,783.50 by the cancellation of 2,626,500 Ordinary shares of £0.01 each.

e) the authorised share capital of the Company be decreased from £31,783.50 to £25,733.50 by the cancellation of 605,000 Series II Ordinary shares of £0.01 each.

f) the authorised share capital of the Company be decreased from £25,733.50 to £17,686 by the cancellation of 804,750 ZZ shares of £0.01 each.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡ *Company Secretary* Date *18 September 2009*

Presenter's name address and
reference (if any) :

For official Use (02/06)
General Section

Post room

MONDAY



P04J8E86

PC2

19/10/2009

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COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
139 Fountainbridge
Edinburgh
EH3 9FF

DX 235 Edinburgh or LP - 4 Edinburgh 2