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Notice of increase in nominal capital

CHFP025

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (Address overleaf)

For official use

Company number

[]

4525217

Name of company

* Prolita Limited

* insert full name of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 19 January 2005 the nominal capital of the company has been

increased by £ 59,450 beyond the registered capital of £ 1,000.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows :

RANKING IN ALL RESPECTS PARI PASSU WITH THE 1,000 EXISTING ORDINARY SHARES OF £1 EACH IN THE CAPITAL OF THE COMPANY

† the copy must be printed or in some other form approved by the registrar

Please tick here if continued overleaf

[]

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

[Signature]

Designation ‡

DIRECTOR

Date

19/1/2005

Presentor's name address and reference (if any) :

Lawrence Graham LLP
190 Strand
WC2R 1JN

(ref: rzm/C224/1 - 4776842)

For official Use
General Section

Post room



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