



Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black type, or bold block lettering

Company number

3057756

1. Name of company

* ROTHERWEALD MANAGEMENT LIMITED

* Insert full name of company

2. This section must be completed for all allotments

Table with 4 columns: Description of share, ORDINARY, £, £. Rows include A Number allotted, B Nominal value of each, C Total amount (if any) paid or due and payable on each share.

† Distinguish between ordinary, preference, etc.

Date(s) on which the shares were allotted (a) [on 26th March 1997]\$, or (b) [from ... 19 ... to ... 19 ...]\$. The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ Complete (a) or (b) as appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage. E Consideration for which the shares were allotted.

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment. 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. 3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone number and reference (if any) CHRISTOPHER LANGRIDGE (REF: CJI/LAQ) CRIPPS HARRIES HALL 11-13 MOUNT EPHRAIM ROAD TUNBRIDGE WELLS KENT, TN1 1EN

For official use

Post room



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